

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**SUMMARY COVER SHEET  
TO THE FIRST INTERIM FEE APPLICATION OF  
PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS FOR  
THE FEE PERIOD FROM DECEMBER 21, 2022 THROUGH MARCH 31, 2022**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Docket No. of Employment Order(s):</b>	[Docket No. 723]	
<b>Nature of Fee Arrangement</b> (monthly, success fee, contingent litigation fee, etc.)	Monthly Fee and Capital Raising Fees	
<b>Interim Application (X)</b> <b>Final Application ( )</b>	First Interim	
	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	December 21, 2022	March 31, 2023
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes</b>		
<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes</b>		
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes</b>		

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

<b>Do expense reimbursements represent actual and necessary expenses incurred? Yes</b>	
<b>Compensation Breakdown for Time Period Covered by this Application</b>	
<b>Total fees requested in this Application:</b>	\$1,477,217.74
<b>Total expense reimbursements requested in this Application:</b>	\$3,024.02
<b>Total fees and expenses requested in this Application:</b>	\$1,480,241.76
<b>Total fees and expenses awarded in all prior Applications:</b>	N/A
<p><b>Plan Status:</b> To date, the Debtors have not yet filed a chapter 11 plan of reorganization (the “Plan”). The Debtors remain focused on coalescing consensus across their capital structure for a value-maximizing transaction, whether through the Plan or the Debtors’ marketing process, and are engaging with their key stakeholders regarding a consensual restructuring.</p>	
<p><b>Primary Benefits:</b> Primary benefits of PJT’s services include:</p> <ul style="list-style-type: none"> <li>(a) analyzing the Debtors’ financial liquidity and evaluating alternatives to improve such liquidity;</li> <li>(b) preparing materials to arrange a replacement DIP facility;</li> <li>(c) assisting the Debtors in identification and outreach to potential replacement DIP lenders;</li> <li>(d) negotiating and structuring a replacement DIP facility;</li> <li>(e) analyzing various restructuring scenarios;</li> <li>(f) providing strategic advice with regard to restructuring the Debtors’ Obligations;</li> <li>(g) assisting and advising the Debtors concerning the terms, conditions and impact of any proposed restructuring;</li> <li>(h) assisting in the evaluation of the Debtors’ business and prospects;</li> <li>(i) assisting in the development of various analyses as part of presentations to the Debtors’ Special Committee and Board of Directors, various creditors and/or other third parties;</li> <li>(j) assisting the Debtors’ in identification and outreach to potential buyers or parties in interest to a purchase of certain of the Debtors’ assets;</li> <li>(k) attending court hearings;</li> <li>(l) assisting counsel with various services, as requested, including related to preparation for court hearings; and</li> <li>(m) providing such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring, Transaction, and/or Capital Raise, as requested and mutually agreed.</li> </ul>	

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**FIRST INTERIM FEE APPLICATION OF PJT PARTNERS LP,  
INVESTMENT BANKER TO THE DEBTORS, FOR THE FEE  
PERIOD FROM DECEMBER 21, 2022 THROUGH MARCH 31, 2023**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

1. PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors in possession (the “Debtors”), hereby submits its *First Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period From December 21, 2022 through March 31, 2023* (the “First Interim Fee Application”) for interim allowance of (a) compensation in the amount of \$1,477,217.74, consisting of Monthly Fees in the amount of \$670,967.74 and Capital Raising Fees in the aggregate amount of \$806,250.00, for the reasonable and necessary professional services PJT rendered to the Debtors from December 21, 2022 through

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

March 31, 2023 (the “Fee Period”) and (b) reimbursement of actual and necessary expenses in the amount of \$3,024.02 that PJT incurred during the Fee Period.

2. On December 23, 2022, the Court entered the *Interim Order (i) Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties on a Final Basis, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 130] authorizing the Debtors to obtain post-petition financing (the “Initial DIP Order”) on a superpriority, non-priming, senior secured basis in the form of a multiple-draw term loan facility in the interim aggregate principal amount of up to \$37.5 million (the “Initial DIP Financing”).

3. On March 1, 2023, the Court entered the *Final Order (I) Authorizing the Debtors to (A) Obtain Senior Secured Non-Priming Superpriority Replacement Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay and (IV) Granting Related Relief* [Docket No. 608] (the “Replacement DIP Order”) authorizing the Debtors to obtain replacement post-petition financing on a superpriority, non-priming, senior secured basis in the form of a multiple-draw term loan facility in the aggregate principal amount of up to \$70 million (the “Replacement DIP Financing”).

4. Pursuant to the terms of the Retention Application and the Retention Order,<sup>2</sup> (a) upon entry of the Initial DIP Order, PJT earned Capital Raising Fees in respect of the Initial DIP Financing in an amount equal to \$281,250.00 (\$37.5 million x 0.75%) and (b) upon entry of the Replacement DIP Order, PJT earned Capital Raising Fees in respect of the Replacement DIP Financing in an amount equal to \$525,000.00 (i.e., \$70 million x 0.75%), calculated as follows:

Initial DIP Financing -- 75 bps multiplied by \$37.5 million	\$281,250.00
Replacement DIP Financing -- 75 bps multiplied by \$70 million	525,000.00
<b>Total</b>	<b><u>\$806,250.00</u></b>

5. As of the date of this First Interim Fee Application, PJT has received the full payment of the Capital Raising Fees in the aggregate amount of \$806,250.00 in accordance with the Retention Order.<sup>3</sup>

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and (II) Granting Related Relief [Docket No. 283] (the "Retention Application"). On February 8, 2023, the Court entered the Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and (II) Granting Related Relief [Docket No. 502] (the "Retention Order"), approving the Retention Application.

<sup>3</sup> The Retention Order provides in pertinent part, as follows: "For the avoidance of doubt, to the extent not previously paid prior to the Petition Date, PJT shall be paid (a) each Capital Raising Fee for any financing, as to which PJT may be entitled under the Engagement Letter as soon as such financing is approved by this Court (or, if such approval occurred prior to entry of this Order, immediately following entry of this Order) and with respect to amounts available to the Debtors, and (b) the Restructuring Fee upon consummation of a Restructuring, in each case subject to subsequent Court approval of any such Capital Raising Fee or Restructuring Fee pursuant to PJT's interim and/or final fee applications." See Retention Order, ¶ 3.

**Itemization of Services Rendered and Disbursements Incurred**

<b>EXHIBIT</b>	<b>DESCRIPTION</b>
A	<i>First Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from December 21, 2022 through January 31, 2023</i>
B	<i>Second Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from February 1, 2023 through February 28, 2023</i>
C	<i>Third Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from March 1, 2023 through March 31, 2023</i>
D	Copy of the Invoices PJT issued to the Debtors for the Capital Raising Fees

**Representations**

6. Although every effort has been made to include all expenses incurred during the Fee Period, some expenses might not be included in this First Interim Fee Application due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to this Court for allowance of such expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Interim Compensation Order”).

7. PJT requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$1,480,241.76, consisting of (a) \$1,477,217.74 for reasonable and necessary professional services rendered by PJT to the Debtors, and (b) \$3,024.02 for actual and necessary costs and expenses, and authorizing the Debtors to pay any such unpaid fees and expenses.

New York, New York  
Dated: May 15, 2023

/s/ John Singh

**PJT PARTNERS LP**

John Singh

Partner

280 Park Avenue

New York, NY 10017

Telephone: (212) 364-7800

***Investment Banker for the Debtors and Debtors in Possession***

**CERTIFICATE OF SERVICE**

I hereby certify that on the May 15, 2023, I caused a copy of the foregoing to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ \_\_\_\_\_



**Exhibit A**

**First Monthly Fee Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**FIRST MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS FOR THE  
PERIOD FROM DECEMBER 21, 2022 THROUGH JANUARY 31, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	February 8, 2023 [Docket No. 503]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	December 21, 2022	January 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$216,774.19 (80% of \$270,967.74)	
<b>Total expenses requested for payment in this Statement:</b>	\$0.00	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$216,774.19	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$270,967.74	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *First Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from December 21, 2022 through January 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$216,774.19 (80% of \$270,967.74) as compensation for professional services rendered to the Debtors during the period from December 21, 2022 through January 31, 2023 (the “Fee Period”) to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period* attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth

the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within twenty (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York  
Dated: February 27, 2023

/s/ John Singh

John Singh  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 264-7800

*Investment Banker to the Debtors*

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

PJT Partners



February 14, 2023

Todd DuChene  
 General Counsel  
 Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, Texas 78704

Monthly Fee pro-rated for the period of December 21, 2022 through December 31, 2022: <sup>(1)</sup>	\$	70,967.74
Monthly Fee for the period of January 1, 2023 through January 31, 2023:		200,000.00
Less: Holdback @ 20%		<u>(54,193.55)</u>
<b>Total Amount Due<sup>(2)</sup></b>	<b>\$</b>	<b><u><u>216,774.19</u></u></b>

**Invoice No. 10023458**

<sup>(1)</sup> Pro-rated *Monthly Fee* calculated as follows: 11 days out of 31 days multiplied by \$200,000.00.

<sup>(2)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Title	Hours
John Singh	Partner	22.0
Ashim Midha	Vice President	26.0
Nikhil Warier	Associate	55.5
Sherry Xie	Analyst	40.0
Eitan Lewittes	Analyst	<u>1.0</u>
	<b>Total</b>	<b><u><u>144.5</u></u></b>



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
John Singh	12/21/22	0.5	Call with Company, Weil, Alix re Various Matters
John Singh	12/21/22	0.5	Call with Weil and Alix re DIP Credit Agreement
John Singh	12/21/22	1.0	Call with Weil and Company re Testimony Prep
John Singh	12/21/22	0.5	Call with Weil and Alix re DIP Credit Agreement
John Singh	12/21/22	1.0	Call with Weil, Alix, Paul Hastings, Moelis re DIP Credit Agreement
John Singh	12/21/22	1.0	Call with Weil and Company re Testimony Prep
John Singh	12/21/22	0.5	Call with Moelis re Various Matters
John Singh	12/21/22	2.0	Review of Materials re Testimony
John Singh	12/22/22	2.0	Review of Materials re Testimony
John Singh	12/22/22	1.0	Call with Weil re Testimony Prep
John Singh	12/22/22	2.0	Virtual Attendance of First Day Hearing
John Singh	12/22/22	0.5	Call with Weil and Company re Potential Asset Sales
John Singh	12/23/22	1.0	Call with Company, Weil, Alix re Various Matters
John Singh	12/23/22	1.0	Call with Company and Weil re DIP
John Singh	12/26/22	1.0	Call with Company, Weil, Alix re Various Matters
John Singh	12/27/22	0.5	Call with Potential Interested Party
John Singh	12/27/22	0.5	Call with Weil re Asset Sales
John Singh	12/27/22	0.5	Internal Call re Various Matters
John Singh	12/28/22	0.5	Call with Weil re Asset Sales
John Singh	12/28/22	0.5	Call with Company, Weil, Alix re Various Matters
John Singh	12/28/22	0.5	Call with Potential Interested Party
John Singh	12/28/22	0.5	Call with Potential Interested Party
John Singh	12/30/22	0.5	Call with Company, Weil, Alix re Various Matters
John Singh	12/30/22	0.5	Call with Potential Interested Party
John Singh	12/30/22	0.5	Call with Weil re Asset Sales
John Singh	12/30/22	0.5	Call with Potential Interested Party
John Singh	12/31/22	1.0	Call with Company re Various Matters
		<u><u>22.0</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Ashim Midha	12/21/22	0.5	Call with Company, Weil, Alix re Various Matters
Ashim Midha	12/21/22	1.0	Email Correspondence re Various Matters
Ashim Midha	12/21/22	0.5	Call with Alix and Moelis re Restructuring Support Agreement
Ashim Midha	12/21/22	0.5	Call with Weil and Alix re DIP Credit Agreement
Ashim Midha	12/21/22	1.0	Call with Weil and Company re Testimony Prep
Ashim Midha	12/21/22	0.5	Call with Weil and Interested Party re Real Estate
Ashim Midha	12/21/22	0.5	Call with Weil and Alix re DIP Credit Agreement
Ashim Midha	12/21/22	1.0	Call with Weil, Alix, Paul Hastings, Moelis re DIP Credit Agreement
Ashim Midha	12/21/22	1.0	Call with Weil and Company re Testimony Prep
Ashim Midha	12/21/22	0.5	Call with Moelis re Various Matters
Ashim Midha	12/21/22	0.5	Review of First Day Hearing Materials
Ashim Midha	12/21/22	0.5	Preparation of Analysis re Claims
Ashim Midha	12/21/22	0.5	Call with Weil re RSA and DIP Credit Agreement
Ashim Midha	12/21/22	1.0	Review of DIP Credit Agreement
Ashim Midha	12/22/22	1.0	Call with Weil re Testimony Prep
Ashim Midha	12/22/22	2.0	Virtual Attendance of First Day Hearing
Ashim Midha	12/22/22	0.5	Preparation of Analysis re Testimony Prep
Ashim Midha	12/22/22	0.5	Call with Weil and Company re Potential Asset Sales
Ashim Midha	12/22/22	0.5	Email Correspondence re Asset Sales
Ashim Midha	12/23/22	1.0	Call with Company, Weil, Alix re Various Matters
Ashim Midha	12/23/22	0.5	Call with Weil and Alix re DIP
Ashim Midha	12/23/22	0.5	Call with Potential Interested Party
Ashim Midha	12/23/22	0.5	Call with Company and Alix re DIP Budget
Ashim Midha	12/23/22	1.0	Call with Company and Weil re DIP
Ashim Midha	12/25/22	0.5	Call with Potential Interested Party
Ashim Midha	12/26/22	1.0	Call with Company, Weil, Alix re Various Matters
Ashim Midha	12/26/22	0.5	Review of Email Correspondence re Strategic Party
Ashim Midha	12/26/22	0.5	Email Correspondence re DIP
Ashim Midha	12/26/22	1.0	Review of Materials re DIP
Ashim Midha	12/26/22	0.5	Review of Materials re Asset Sale
Ashim Midha	12/27/22	0.5	Call with Potential Interested Party
Ashim Midha	12/27/22	0.5	Call with Potential Vendor
Ashim Midha	12/27/22	0.5	Call with Potential Interested Party
Ashim Midha	12/27/22	0.5	Call with Potential Interested Party

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Ashim Midha	12/27/22	0.5	Call with Company re Various Matters
Ashim Midha	12/27/22	0.5	Call with Weil re Asset Sales
Ashim Midha	12/27/22	0.5	Email Correspondence re Asset Sales
Ashim Midha	12/28/22	1.0	Review of Email Correspondence re Various Matters
		<u>26.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Nikhil Warier	12/21/22	0.5	Call with Alix and Moelis re Restructuring Support Agreement
Nikhil Warier	12/21/22	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	12/21/22	1.0	Call with Weil and Alix re DIP Credit Agreement
Nikhil Warier	12/21/22	1.0	Call with Weil and Company re Testimony Prep
Nikhil Warier	12/21/22	1.0	Call with Weil, Alix, Paul Hastings, Moelis re DIP Credit Agreement
Nikhil Warier	12/21/22	0.5	Call with Weil and Alix re DIP Credit Agreement
Nikhil Warier	12/21/22	1.5	Call with Weil and Company re Testimony Prep
Nikhil Warier	12/21/22	0.5	Call with Weil re RSA and DIP Credit Agreement
Nikhil Warier	12/21/22	0.5	Call with Moelis re Various Matters
Nikhil Warier	12/21/22	8.0	Preparation and Review of Hearing Materials
Nikhil Warier	12/22/22	0.5	Call with Weil re Testimony Prep
Nikhil Warier	12/22/22	3.0	Virtual Attendance of First Day Hearing
Nikhil Warier	12/22/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/22/22	2.0	Preparation of Analysis re DIP
Nikhil Warier	12/23/22	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	12/26/22	1.0	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	12/26/22	1.5	Preparation of Materials re Various Matters
Nikhil Warier	12/27/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/27/22	0.5	Call with Potential Vendor
Nikhil Warier	12/27/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/27/22	0.5	Call with Company re Liquidity
Nikhil Warier	12/27/22	0.5	Call with Weil re Asset Sales
Nikhil Warier	12/27/22	0.5	Internal Call re Various Matters
Nikhil Warier	12/27/22	4.0	Preparation of Materials re DIP
Nikhil Warier	12/28/22	0.5	Call with Weil re Asset Sales
Nikhil Warier	12/28/22	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	12/28/22	1.0	Call with Company re Asset Sales
Nikhil Warier	12/28/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/28/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/28/22	0.5	Preparation of Materials re DIP
Nikhil Warier	12/28/22	0.5	Call with Company and Weil re Miners
Nikhil Warier	12/28/22	8.0	Preparation of Materials re Asset Sales
Nikhil Warier	12/29/22	0.5	Call with Company re Asset Sales
Nikhil Warier	12/29/22	0.5	Call with Company re Asset Sales

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Nikhil Warier	12/29/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/29/22	4.0	Preparation of Materials re Asset Sales
Nikhil Warier	12/30/22	1.0	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	12/30/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/30/22	0.5	Call with Company re Asset Sales
Nikhil Warier	12/30/22	0.5	Call with Weil re Asset Sales
Nikhil Warier	12/30/22	0.5	Call with Potential Interested Party
Nikhil Warier	12/30/22	3.0	Preparation of Materials re Miners
Nikhil Warier	12/31/22	1.0	Call with Company re Various Matters
		<u>55.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Sherry Xie	12/21/22	0.5	Call with Alix and Moelis re Restructuring Support Agreement
Sherry Xie	12/21/22	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	12/21/22	1.0	Call with Weil and Alix re DIP Credit Agreement
Sherry Xie	12/21/22	0.5	Call with Company re Asset Sales
Sherry Xie	12/21/22	1.0	Call with Weil and Company re Testimony Prep
Sherry Xie	12/21/22	1.0	Call with Weil, Alix, Paul Hastings, Moelis re DIP Credit Agreement
Sherry Xie	12/21/22	0.5	Call with Weil and Alix re DIP Credit Agreement
Sherry Xie	12/21/22	1.5	Call with Weil and Company re Testimony Prep
Sherry Xie	12/21/22	0.5	Call with Weil re RSA and DIP Credit Agreement
Sherry Xie	12/21/22	0.5	Call with Moelis re Various Matters
Sherry Xie	12/21/22	1.0	Review of First Day Hearing Materials
Sherry Xie	12/21/22	1.0	Preparation of Analysis re Claims
Sherry Xie	12/21/22	1.0	Preparation of Internal Materials re First Day Declaration
Sherry Xie	12/21/22	1.0	Email Correspondence re Various Matters
Sherry Xie	12/22/22	0.5	Call with Weil re Testimony Prep
Sherry Xie	12/22/22	2.0	Virtual Attendance of First Day Hearing
Sherry Xie	12/22/22	1.0	Preparation of Analysis re DIP
Sherry Xie	12/22/22	0.5	Call with Potential Interested Party
Sherry Xie	12/23/22	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	12/23/22	0.5	Call with Company and Alix re DIP Budget
Sherry Xie	12/23/22	0.5	Call with Weil and Alix re DIP
Sherry Xie	12/23/22	0.5	Call with Company and Weil re DIP
Sherry Xie	12/23/22	2.0	Preparation of Materials re DIP
Sherry Xie	12/26/22	1.0	Call with Company, Weil, Alix re Various Matters
Sherry Xie	12/27/22	0.5	Call with Potential Interested Party
Sherry Xie	12/27/22	0.5	Call with Potential Vendor
Sherry Xie	12/27/22	0.5	Call with Potential Interested Party
Sherry Xie	12/27/22	0.5	Call with Company re Liquidity
Sherry Xie	12/27/22	0.5	Call with Weil re Asset Sales
Sherry Xie	12/27/22	0.5	Internal Call re Various Matters
Sherry Xie	12/27/22	1.0	Preparation of Materials re DIP
Sherry Xie	12/27/22	0.5	Email Correspondence re Various Matters
Sherry Xie	12/28/22	1.0	Preparation of Materials re DIP
Sherry Xie	12/28/22	0.5	Call with Weil re Asset Sales

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Sherry Xie	12/28/22	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	12/28/22	1.0	Call with Company re Asset Sales
Sherry Xie	12/28/22	0.5	Call with Potential Interested Party
Sherry Xie	12/28/22	0.5	Call with Potential Interested Party
Sherry Xie	12/28/22	0.5	Call with Company and Weil re Miners
Sherry Xie	12/28/22	1.0	Preparation of Materials re Asset Sales
Sherry Xie	12/28/22	2.0	Preparation of Materials re Asset Sales
Sherry Xie	12/28/22	0.5	Call with Company re Asset Sales
Sherry Xie	12/29/22	0.5	Call with Company re Asset Sales
Sherry Xie	12/29/22	0.5	Call with Company re Asset Sales
Sherry Xie	12/29/22	1.0	Preparation of Materials re Asset Sales
Sherry Xie	12/30/22	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	12/30/22	0.5	Call with Potential Interested Party
Sherry Xie	12/30/22	0.5	Call with Company re Asset Sales
Sherry Xie	12/30/22	1.0	Preparation of Materials re Miners
Sherry Xie	12/30/22	0.5	Email Correspondence re Various Matters
Sherry Xie	12/30/22	0.5	Call with Weil re Asset Sales
Sherry Xie	12/30/22	0.5	Call with Potential Interested Party
Sherry Xie	12/31/22	1.0	Call with Company re Various Matters
		<b>40.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 21, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Eitan Lewittes	12/23/23	1.0	Preparation of Various Analyses
		<u>1.0</u>	



**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Title	Hours
John Singh	Partner	72.5
Avinash Patel	Partner	1.5
Ashim Midha	Vice President	152.5
Nikhil Warier	Associate	200.5
Simran Chhabra	Associate	1.5
Sherry Xie	Analyst	163.5
Eitan Lewittes	Analyst	<u>3.0</u>
	<b>Total</b>	<b><u><u>595.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
John Singh	01/03/23	0.5	Call with Company, Weil, Alix re Various Matters
John Singh	01/03/23	0.5	Virtual Attendance of Hearing re Celsius Rejection Motion
John Singh	01/03/23	0.5	Call with Company and Weil re Celsius Rejection Motion
John Singh	01/04/23	1.0	Board Meeting
John Singh	01/04/23	0.5	Call with Company re Business Plan
John Singh	01/05/23	0.5	Call with Company, Weil, Alix re Asset Sales
John Singh	01/05/23	0.5	Call with Paul Hastings and Moelis re Asset Sales
John Singh	01/05/23	0.5	Call with Potential Interested Party
John Singh	01/06/23	1.0	Call with Paul Hastings and Moelis re Asset Sales
John Singh	01/06/23	0.5	Call with Company, Weil, Alix re Various Matters
John Singh	01/10/23	1.0	Call with Company, Weil, Alix re Various Matters
John Singh	01/10/23	0.5	Call with Paul Hastings and Moelis re Court Matters
John Singh	01/10/23	1.0	Call with Company and Weil re Asset Sales
John Singh	01/10/23	1.5	Special Committee Meeting
John Singh	01/10/23	0.5	Call with Weil and Alix re UCC
John Singh	01/11/23	0.5	Call with Paul Hastings and Moelis re Equipment Lenders
John Singh	01/11/23	1.0	Call with UCC Advisors
John Singh	01/12/23	0.5	Call with UCC Advisors
John Singh	01/12/23	0.5	Call with Weil re Litigation
John Singh	01/13/23	0.5	Call with Advisor to Miner Equipment Lender
John Singh	01/13/23	0.5	Call with Company and Weil re Interested Party
John Singh	01/13/23	0.5	Call with Advisor to Miner Equipment Lender
John Singh	01/14/23	0.5	Call with Potential Interested Party
John Singh	01/14/23	1.0	Special Committee Meeting
John Singh	01/15/23	0.5	Call with Weil re Discovery
John Singh	01/16/23	0.5	Call with Potential Interested Party
John Singh	01/16/23	0.5	Call with Company and Weil re Equipment Lender
John Singh	01/17/23	0.5	Call with Company, Weil, Alix re Various Matters
John Singh	01/17/23	0.5	Call with Company, Weil, Alix re DIP
John Singh	01/18/23	0.5	Call with Company and Weil re Customer
John Singh	01/19/23	1.0	Call with Weil, Alix, Paul Hastings, Ducera re DIP
John Singh	01/20/23	1.0	Call with Weil re Various Matters
John Singh	01/20/23	0.5	Internal Discussion re Various Matters
John Singh	01/21/23	1.5	Call with Weil and Company re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
John Singh	01/22/23	1.0	Call with Potential Interested Party
John Singh	01/22/23	1.5	Call with Potential Interested Party
John Singh	01/22/23	0.5	Call with Weil, Moelis, Paul Hastings re DIP
John Singh	01/23/23	1.0	Meeting with Weil re Hearing
John Singh	01/24/23	2.0	Meeting with Weil re Deposition
John Singh	01/24/23	0.5	Call with Company, Weil, Alix re Various Matters
John Singh	01/24/23	2.5	Review of Materials re Deposition
John Singh	01/25/23	2.5	Review of Materials re Deposition
John Singh	01/25/23	5.0	Attendance at Deposition
John Singh	01/25/23	0.5	Call with Weil re DIP
John Singh	01/25/23	1.0	Board Meeting
John Singh	01/26/23	1.0	Call with Company, Weil, Alix re Various Matters
John Singh	01/26/23	0.5	Call with Potential Interested Party
John Singh	01/26/23	0.5	Call with Potential Interested Party
John Singh	01/26/23	1.0	Special Committee Meeting
John Singh	01/27/23	0.5	Internal Discussion re DIP
John Singh	01/27/23	0.5	Call with Potential Interested Party
John Singh	01/27/23	1.0	Call with Weil and Alix re Hearing
John Singh	01/27/23	0.5	Call with Weil re Potential DIP Replacement
John Singh	01/27/23	0.5	Call with Company and Weil re Potential DIP Replacement
John Singh	01/27/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
John Singh	01/27/23	0.5	Call with UCC Advisors re Potential DIP Replacement
John Singh	01/28/23	1.0	Special Committee Meeting
John Singh	01/28/23	3.0	Review of Materials re DIP
John Singh	01/28/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
John Singh	01/28/23	0.5	Internal Discussion re DIP
John Singh	01/29/23	0.5	Call with Company, Weil, Alix re DIP
John Singh	01/29/23	0.5	Call with Potential Interested Party re DIP Budget
John Singh	01/29/23	3.0	Review of Materials re DIP
John Singh	01/30/23	5.0	Review and Comment on Materials re DIP
John Singh	01/31/23	4.0	Travel from NYC to Houston for Court Hearing
John Singh	01/31/23	1.0	Call with Paul Hastings, Moelis, Choate, Weil re DIP
John Singh	01/31/23	0.5	Internal Discussion re Hearing Preparation
John Singh	01/31/23	3.0	Meeting with Weil re Hearing Preparation

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
John Singh	01/31/23	2.0	Review of Materials re Hearing
		<u>72.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Avinash Patel	01/09/23	0.5	Internal Discussion re Various Analyses
Avinash Patel	01/16/23	0.5	Email Correspondence re Potential Interested Parties
Avinash Patel	01/20/23	0.5	Preparation and Review of Materials
		<u>1.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	01/03/23	3.0	Review of Email Correspondence re Various Matters
Ashim Midha	01/08/23	5.0	Review of Email Correspondence re Various Matters
Ashim Midha	01/09/23	1.0	Review of Email Correspondence re Various Matters
Ashim Midha	01/09/23	1.0	Internal Discussion re Various Matters
Ashim Midha	01/09/23	0.5	Call with Company and Weil re Strategic Considerations
Ashim Midha	01/09/23	0.5	Call with Alix re Business Plan
Ashim Midha	01/09/23	0.5	Call with Company and Alix re Strategic Considerations
Ashim Midha	01/09/23	1.5	Preparation of Analysis re Strategic Considerations
Ashim Midha	01/09/23	0.5	Call with Company re Strategic Considerations
Ashim Midha	01/09/23	1.0	Review of Materials re Board
Ashim Midha	01/09/23	0.5	Email Correspondence re Various Matters
Ashim Midha	01/10/23	1.0	Call with Company, Weil, Alix re Various Matters
Ashim Midha	01/10/23	1.0	Review of Materials re Board
Ashim Midha	01/10/23	0.5	Call with Paul Hastings and Moelis re Court Matters
Ashim Midha	01/10/23	0.5	Call with Company and Alix re Strategic Considerations
Ashim Midha	01/10/23	1.0	Call with Company and Weil re Asset Sales
Ashim Midha	01/10/23	1.0	Preparation of Analysis re Financing
Ashim Midha	01/10/23	0.5	Preparation of Materials re Board
Ashim Midha	01/10/23	0.5	Call with Potential Interested Party
Ashim Midha	01/10/23	0.5	Call with Company and Alix re Business Plan
Ashim Midha	01/10/23	0.5	Call with Company and Weil re Various Matters
Ashim Midha	01/10/23	1.5	Special Committee Meeting
Ashim Midha	01/10/23	0.5	Call with Weil and Alix re UCC
Ashim Midha	01/10/23	1.5	Preparation of Materials re Mechanics Liens
Ashim Midha	01/11/23	0.5	Call with Weil re Real Estate
Ashim Midha	01/11/23	2.0	Review and Preparation of Materials re UCC
Ashim Midha	01/11/23	0.5	Call with Paul Hastings and Moelis re Equipment Lenders
Ashim Midha	01/11/23	0.5	Call with Company and Weil re Real Estate
Ashim Midha	01/11/23	0.5	Call with Potential Interested Party
Ashim Midha	01/11/23	1.0	Call with UCC Advisors
Ashim Midha	01/11/23	1.0	Preparation of Responses re Diligence Requests
Ashim Midha	01/11/23	0.5	Review of Materials re Claims
Ashim Midha	01/12/23	0.5	Call with UCC Advisors
Ashim Midha	01/12/23	0.5	Call with Weil re Litigation

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	01/12/23	0.5	Call with Potential Interested Party
Ashim Midha	01/13/23	0.5	Call with Company re Various Matters
Ashim Midha	01/13/23	0.5	Internal Call re Various Analyses
Ashim Midha	01/13/23	0.5	Call with Advisor to Miner Equipment Lender
Ashim Midha	01/13/23	0.5	Call with Potential Interested Party
Ashim Midha	01/13/23	0.5	Call with Company and Weil re Interested Party
Ashim Midha	01/13/23	0.5	Call with Advisor to Miner Equipment Lender
Ashim Midha	01/14/23	0.5	Email Correspondence re Various Matters
Ashim Midha	01/14/23	0.5	Review of Analysis re Asset Sales
Ashim Midha	01/14/23	0.5	Review of Analysis re Claims
Ashim Midha	01/14/23	0.5	Call with Potential Interested Party
Ashim Midha	01/14/23	1.0	Special Committee Meeting
Ashim Midha	01/14/23	0.5	Call with Alix re Various Analyses
Ashim Midha	01/14/23	1.0	Review of Analysis re Miners
Ashim Midha	01/15/23	1.0	Preparation of Materials re DIP
Ashim Midha	01/15/23	0.5	Review of Analysis re Miners
Ashim Midha	01/15/23	0.5	Call with Weil re Discovery
Ashim Midha	01/16/23	0.5	Call with Weil and Alix re Discovery
Ashim Midha	01/16/23	0.5	Call with Potential Interested Party
Ashim Midha	01/16/23	0.5	Call with Potential Interested Party
Ashim Midha	01/16/23	0.5	Review of Email Correspondence re Various Matters
Ashim Midha	01/16/23	0.5	Preparation of Analysis re Equipment Lender & Asset Sales
Ashim Midha	01/16/23	0.5	Review of Materials re DIP
Ashim Midha	01/16/23	0.5	Call with Company and Weil re Equipment Lender
Ashim Midha	01/17/23	0.5	Call with Company, Weil, Alix re Various Matters
Ashim Midha	01/17/23	0.5	Internal Discussion re Various Analyses
Ashim Midha	01/17/23	0.5	Call with Company and Potential Interested Party re Asset Sales
Ashim Midha	01/17/23	0.5	Call with Company, Weil, Alix re DIP
Ashim Midha	01/17/23	1.0	Call with Company and Weil re Construction
Ashim Midha	01/17/23	0.5	Call with Company re Various Matters
Ashim Midha	01/17/23	0.5	Call with Potential Interested Party
Ashim Midha	01/17/23	0.5	Call with Company re UCC
Ashim Midha	01/18/23	1.0	Call with UCC Advisor re Various Matters
Ashim Midha	01/18/23	0.5	Call with Weil and Alix re UCC

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	01/18/23	0.5	Review of Email Correspondence re DIP
Ashim Midha	01/18/23	0.5	Call with Company and Weil re Customer
Ashim Midha	01/18/23	0.5	Call with Weil and Alix re Equipment Lenders
Ashim Midha	01/18/23	1.0	Preparation of Analysis re Asset Sales
Ashim Midha	01/19/23	1.0	Call with Weil, Alix, Paul Hastings, Ducera re DIP
Ashim Midha	01/19/23	0.5	Internal Discussion re Various Analyses
Ashim Midha	01/19/23	0.5	Call with Potential Interested Party
Ashim Midha	01/19/23	0.5	Call with Potential Interested Party
Ashim Midha	01/19/23	1.0	Preparation of Analysis re Asset Sales
Ashim Midha	01/19/23	1.0	Email Correspondence re Various Matters
Ashim Midha	01/20/23	0.5	Email Correspondence re Various Matters
Ashim Midha	01/20/23	1.0	Review of Materials re DIP
Ashim Midha	01/20/23	1.0	Call with Weil re Various Matters
Ashim Midha	01/20/23	0.5	Internal Discussion re Various Matters
Ashim Midha	01/20/23	0.5	Call with Potential Interested Party
Ashim Midha	01/20/23	0.5	Call with Potential Interested Party
Ashim Midha	01/20/23	0.5	Call with Potential Interested Party
Ashim Midha	01/20/23	0.5	Call with Potential Interested Party
Ashim Midha	01/20/23	0.5	Call with Potential Interested Party
Ashim Midha	01/20/23	0.5	Call with Potential Interested Party
Ashim Midha	01/20/23	0.5	Call with Potential Interested Party
Ashim Midha	01/21/23	1.0	Email Correspondence re Various Matters
Ashim Midha	01/21/23	1.0	Review of Materials re Various Matters
Ashim Midha	01/21/23	1.5	Call with Weil and Company re Various Matters
Ashim Midha	01/21/23	0.5	Review of Materials re Various Matters
Ashim Midha	01/22/23	1.0	Preparation of Materials re Diligence
Ashim Midha	01/22/23	1.0	Call with Potential Interested Party
Ashim Midha	01/22/23	1.5	Call with Potential Interested Party
Ashim Midha	01/22/23	0.5	Call with Weil, Moelis, Paul Hastings re DIP
Ashim Midha	01/22/23	0.5	Call with Ducera re DIP
Ashim Midha	01/22/23	0.5	Call with Potential Interested Party
Ashim Midha	01/22/23	0.5	Call with Potential Interested Party
Ashim Midha	01/23/23	0.5	Call with Potential Interested Party
Ashim Midha	01/23/23	1.0	Meeting with Weil re Hearing



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	01/23/23	1.5	Preparation of Board Materials
Ashim Midha	01/23/23	0.5	Call with Potential Interested Party
Ashim Midha	01/23/23	1.0	Call with Potential Interested Party
Ashim Midha	01/23/23	0.5	Call with Potential Interested Party
Ashim Midha	01/23/23	1.0	Meeting with Weil, Alix, Company re Hearing
Ashim Midha	01/23/23	0.5	Call with Potential Interested Party
Ashim Midha	01/24/23	2.0	Meeting with Weil re Deposition
Ashim Midha	01/24/23	0.5	Call with Company and Weil re DIP
Ashim Midha	01/24/23	1.0	Review of Materials re Various Matters
Ashim Midha	01/24/23	0.5	Call with Potential Interested Party
Ashim Midha	01/24/23	1.0	Meeting with Weil re Deposition
Ashim Midha	01/24/23	0.5	Call with Potential Interested Party
Ashim Midha	01/24/23	0.5	Call with Company, Weil, Alix re Various Matters
Ashim Midha	01/24/23	1.0	Call with Company, Weil, Alix re Various Matters
Ashim Midha	01/24/23	1.0	Call with Potential Interested Party and Advisors
Ashim Midha	01/24/23	1.0	Preparation and Review of Diligence Materials
Ashim Midha	01/25/23	0.5	Call with Potential Interested Party
Ashim Midha	01/25/23	0.5	Call with Potential Interested Party
Ashim Midha	01/25/23	5.0	Attendance at Deposition
Ashim Midha	01/25/23	0.5	Call with Weil re DIP
Ashim Midha	01/25/23	1.0	Board Meeting
Ashim Midha	01/25/23	1.5	Calls with Potential Interested Party
Ashim Midha	01/25/23	0.5	Call with Potential Interested Party
Ashim Midha	01/25/23	0.5	Preparation of Materials re Mechanics Liens
Ashim Midha	01/26/23	1.0	Call with Company, Weil, Alix re Various Matters
Ashim Midha	01/26/23	0.5	Call with Potential Interested Party
Ashim Midha	01/26/23	0.5	Call with Potential Interested Party
Ashim Midha	01/26/23	1.0	Review of Materials re DIP
Ashim Midha	01/26/23	0.5	Internal Discussion re DIP
Ashim Midha	01/26/23	0.5	Call with Potential Interested Party
Ashim Midha	01/26/23	1.0	Special Committee Meeting
Ashim Midha	01/26/23	0.5	Call with Company re Asset Sales
Ashim Midha	01/26/23	0.5	Review of Materials re DIP
Ashim Midha	01/26/23	2.0	Review of Objection

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	01/27/23	0.5	Internal Discussion re DIP
Ashim Midha	01/27/23	0.5	Call with Potential Interested Party
Ashim Midha	01/27/23	0.5	Preparation and Review of Analysis re Claims
Ashim Midha	01/27/23	1.0	Call with Weil and Alix re Hearing
Ashim Midha	01/27/23	0.5	Call with Potential Interested Party
Ashim Midha	01/27/23	0.5	Call with Potential Interested Party
Ashim Midha	01/27/23	0.5	Call with Weil re Potential DIP Replacement
Ashim Midha	01/27/23	0.5	Call with Company and Weil re Potential DIP Replacement
Ashim Midha	01/27/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Ashim Midha	01/27/23	0.5	Call with UCC Advisors re Potential DIP Replacement
Ashim Midha	01/28/23	4.0	Preparation of Materials re Board
Ashim Midha	01/28/23	1.0	Special Committee Meeting
Ashim Midha	01/28/23	0.5	Call with Potential Interested Party
Ashim Midha	01/28/23	0.5	Call with Potential Interested Party
Ashim Midha	01/28/23	3.0	Review of Materials re DIP
Ashim Midha	01/28/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Ashim Midha	01/28/23	0.5	Internal Meeting re Board Materials
Ashim Midha	01/29/23	0.5	Call with Company, Weil, Alix re DIP
Ashim Midha	01/29/23	0.5	Call with Potential Interested Party re DIP Budget
Ashim Midha	01/29/23	3.0	Review of Materials re DIP
Ashim Midha	01/30/23	0.5	Internal Discussion re DIP
Ashim Midha	01/30/23	1.0	Review of Materials re DIP
Ashim Midha	01/30/23	0.5	Call with Weil and Company re Asset Sales
Ashim Midha	01/30/23	4.0	Travel from NYC to Houston for Court Hearing
Ashim Midha	01/30/23	0.5	Call with Potential Interested Party
Ashim Midha	01/30/23	0.5	Call with Potential Interested Party
Ashim Midha	01/30/23	1.0	Call with Potential Interested Party
Ashim Midha	01/30/23	0.5	Call with Company re Asset Sales
Ashim Midha	01/30/23	5.0	Review and Comment on Materials re DIP
Ashim Midha	01/31/23	4.0	Travel from NYC to Houston for Court Hearing
Ashim Midha	01/31/23	1.0	Call with Paul Hastings, Moelis, Choate, Weil re DIP
Ashim Midha	01/31/23	0.5	Internal Discussion re Hearing Preparation
Ashim Midha	01/31/23	0.5	Call with Company re Various Matters
Ashim Midha	01/31/23	3.0	Meeting with Weil re Hearing Preparation

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Professional	Date	Hours	Explanation
Ashim Midha	01/31/23	1.5	Review of Materials re Asset Sales
		<u>152.5</u>	

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Professional	Date	Hours	Explanation
Nikhil Warier	01/03/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/03/23	0.5	Call with Company re Liquidity
Nikhil Warier	01/03/23	0.5	Virtual Attendance of Hearing re Celsius Rejection Motion
Nikhil Warier	01/03/23	0.5	Call with Company and Weil re Celsius Rejection Motion
Nikhil Warier	01/03/23	0.5	Call with Company re Business Plan
Nikhil Warier	01/03/23	0.5	Call with Company re Miners
Nikhil Warier	01/03/23	8.0	Preparation of Materials re Asset Sales and Board
Nikhil Warier	01/04/23	1.0	Board Meeting
Nikhil Warier	01/04/23	2.0	Calls with Company re Business Plan
Nikhil Warier	01/04/23	7.5	Preparation of Materials re Business Plan
Nikhil Warier	01/05/23	0.5	Call with Company, Weil, Alix re Asset Sales
Nikhil Warier	01/05/23	1.0	Call with Paul Hastings and Moelis re Asset Sales
Nikhil Warier	01/05/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/05/23	0.5	Call with Alix and Converts AHG advisors re Reporting
Nikhil Warier	01/05/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/05/23	5.0	Preparation and Review of Materials re Business Plan and Asset Sales
Nikhil Warier	01/06/23	1.0	Call with Paul Hastings and Moelis re Asset Sales
Nikhil Warier	01/06/23	0.5	Internal Call re Various Analyses
Nikhil Warier	01/06/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/06/23	0.5	Call with Company re Liquidity
Nikhil Warier	01/06/23	0.5	Call with Company and Weil re Miners
Nikhil Warier	01/06/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	01/06/23	7.0	Preparation and Review of Materials re Business Plan
Nikhil Warier	01/07/23	1.0	Preparation and Review of Materials re Business Plan
Nikhil Warier	01/08/23	0.5	Call with Company, Weil, Alix re Court Matters
Nikhil Warier	01/09/23	0.5	Call with Company and Weil re Strategic Considerations
Nikhil Warier	01/09/23	0.5	Call with Alix re Business Plan
Nikhil Warier	01/09/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/09/23	5.5	Preparation of Materials re Board, Equipment Lenders, and Asset Sales
Nikhil Warier	01/10/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/10/23	0.5	Call with Paul Hastings and Moelis re Court Matters
Nikhil Warier	01/10/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	01/10/23	0.5	Call with Company and Weil re Asset Sales
Nikhil Warier	01/10/23	0.5	Call with Potential Interested Party

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Professional	Date	Hours	Explanation
Nikhil Warier	01/10/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	01/10/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	01/10/23	1.0	Special Committee Meeting
Nikhil Warier	01/10/23	0.5	Call with Weil and Alix re UCC
Nikhil Warier	01/10/23	5.0	Preparation and Review of Materials re Board, UCC
Nikhil Warier	01/11/23	0.5	Call with Paul Hastings and Moelis re Equipment Lenders
Nikhil Warier	01/11/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/11/23	1.0	Call with UCC Advisors
Nikhil Warier	01/11/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/11/23	5.0	Preparation and Review of Materials re DIP, UCC
Nikhil Warier	01/12/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/12/23	0.5	Call with Weil re Litigation
Nikhil Warier	01/12/23	0.5	Call with UCC Advisors
Nikhil Warier	01/12/23	0.5	Call with Company and Weil re Budget
Nikhil Warier	01/12/23	0.5	Call with Weil re DIP
Nikhil Warier	01/12/23	4.0	Preparation and Review of Materials re UCC
Nikhil Warier	01/12/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/13/23	0.5	Call with Advisor to Miner Equipment Lender
Nikhil Warier	01/13/23	0.5	Internal Call re Various Analyses
Nikhil Warier	01/13/23	0.5	Call with Company re Various Matters
Nikhil Warier	01/13/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	01/13/23	1.0	Special Committee Meeting
Nikhil Warier	01/13/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/13/23	1.0	Call with Advisor to Miner Equipment Lender
Nikhil Warier	01/13/23	3.0	Preparation and Review of Materials
Nikhil Warier	01/14/23	1.0	Special Committee Meeting
Nikhil Warier	01/15/23	1.0	Call with Weil re Discovery
Nikhil Warier	01/16/23	0.5	Call with Weil and Alix re Discovery
Nikhil Warier	01/16/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/16/23	0.5	Call with Company and Weil re Equipment Lender
Nikhil Warier	01/17/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/17/23	0.5	Call with Company and Potential Interested Party re Asset Sales
Nikhil Warier	01/17/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	01/17/23	0.5	Call with Company and Weil re Construction

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Professional	Date	Hours	Explanation
Nikhil Warier	01/17/23	0.5	Call with Company and Weil re Equipment Lender
Nikhil Warier	01/17/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/17/23	4.0	Preparation of Materials re Miners
Nikhil Warier	01/18/23	0.5	Call with UCC Advisors
Nikhil Warier	01/18/23	0.5	Call with Weil re Equipment Lenders
Nikhil Warier	01/18/23	0.5	Call with Company and Weil re Customer
Nikhil Warier	01/18/23	0.5	Call with Weil re Various Matters
Nikhil Warier	01/18/23	0.5	Call with Weil and Alix re Equipment Lenders
Nikhil Warier	01/18/23	1.5	Email Correspondence re Various Matters
Nikhil Warier	01/18/23	6.0	Preparation of Materials re DIP
Nikhil Warier	01/19/23	0.5	Call with Weil, Alix, Paul Hastings, Ducera, Wilkie re DIP
Nikhil Warier	01/19/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/19/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/19/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/19/23	0.5	Call with Moelis re Various Matters
Nikhil Warier	01/19/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/19/23	0.5	Internal Discussion re Various Analyses
Nikhil Warier	01/19/23	1.0	Call with Company and Weil re Miners
Nikhil Warier	01/19/23	1.0	Call with Company and Weil re Strategic Considerations
Nikhil Warier	01/19/23	4.0	Preparation and Review of Materials re DIP
Nikhil Warier	01/20/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	01/20/23	1.0	Call with Weil re Various Matters
Nikhil Warier	01/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/20/23	0.5	Internal Discussion re Various Matters
Nikhil Warier	01/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/20/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/20/23	3.0	Preparation and Review of Materials re DIP and Various Matters
Nikhil Warier	01/21/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/22/23	1.0	Call with Potential Interested Party

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Professional	Date	Hours	Explanation
Nikhil Warier	01/22/23	1.5	Call with Potential Interested Party
Nikhil Warier	01/22/23	0.5	Call with Weil, Moelis, Paul Hastings re DIP
Nikhil Warier	01/22/23	0.5	Call with Ducera re DIP
Nikhil Warier	01/22/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/22/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/22/23	2.5	Preparation and Review of Materials
Nikhil Warier	01/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/23/23	0.5	Meeting with Weil re Hearing
Nikhil Warier	01/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/23/23	1.0	Call with Potential Interested Party
Nikhil Warier	01/23/23	2.5	Meeting with Weil re Hearing
Nikhil Warier	01/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/23/23	4.0	Preparation of Materials re DIP, Asset Sales, and Board
Nikhil Warier	01/24/23	2.5	Meeting with Weil re Deposition
Nikhil Warier	01/24/23	0.5	Call with Company and Weil re DIP
Nikhil Warier	01/24/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/24/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/24/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/24/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/24/23	0.5	Meeting with Weil re Deposition
Nikhil Warier	01/24/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/24/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/24/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/24/23	1.0	Call with Potential Interested Party
Nikhil Warier	01/24/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/24/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/24/23	5.0	Preparation and Review of Materials
Nikhil Warier	01/25/23	4.0	Virtual Attendance at Deposition
Nikhil Warier	01/25/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/25/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/25/23	1.0	Board Meeting

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Nikhil Warier	01/25/23	1.5	Call with Potential Interested Party
Nikhil Warier	01/25/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/25/23	4.5	Preparation of Materials re Board
Nikhil Warier	01/25/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/26/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/26/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	01/26/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/26/23	0.5	Call with Alix and Converts AHG re Reporting
Nikhil Warier	01/26/23	1.0	Special Committee Meeting
Nikhil Warier	01/26/23	4.0	Preparation of Materials re Board
Nikhil Warier	01/27/23	1.0	Call with Weil and Alix re Hearing
Nikhil Warier	01/27/23	0.5	Call with Weil re DIP
Nikhil Warier	01/27/23	1.0	Call with Weil and Alix re Potential DIP Replacement
Nikhil Warier	01/27/23	0.5	Call with Alix re Budget
Nikhil Warier	01/27/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/27/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/27/23	0.5	Internal Call re Potential DIP Replacement
Nikhil Warier	01/27/23	0.5	Internal Call re Potential DIP Replacement
Nikhil Warier	01/27/23	0.5	Call with Potential Interested Party
Nikhil Warier	01/27/23	1.0	Call with Company and Weil re Potential DIP Replacement
Nikhil Warier	01/27/23	0.5	Call with UCC Advisors re Potential DIP Replacement
Nikhil Warier	01/27/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Nikhil Warier	01/27/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	01/27/23	1.5	Preparation of Materials re DIP
Nikhil Warier	01/28/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Nikhil Warier	01/28/23	0.5	Internal Discussion re DIP
Nikhil Warier	01/28/23	1.0	Internal Meeting re Board Materials
Nikhil Warier	01/28/23	3.0	Preparation of Materials re Board
Nikhil Warier	01/29/23	0.5	Call with Company, Weil, Alix re DIP
Nikhil Warier	01/29/23	0.5	Call with Potential Interested Party re DIP Budget
Nikhil Warier	01/30/23	0.5	Call with Weil and Company re Asset Sales
Nikhil Warier	01/30/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Nikhil Warier	01/30/23	2.0	Call with Potential Interested Party
Nikhil Warier	01/30/23	0.5	Call with Potential Interested Party



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Professional	Date	Hours	Explanation
Nikhil Warier	01/30/23	2.0	Preparation and Review of Materials re Hearing
Nikhil Warier	01/31/23	0.5	Call with Paul Hastings, Moelis, Choate, Weil re DIP
Nikhil Warier	01/31/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	01/31/23	3.0	Meeting with Weil re Hearing Preparation
Nikhil Warier	01/31/23	3.5	Preparation and Review of Materials
		<b>200.5</b>	

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Professional	Date	Hours	Explanation
Simran Chhabra	01/09/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	01/19/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	01/20/23	0.5	Preparation and Review of Materials
		<u>1.5</u>	

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Professional	Date	Hours	Explanation
Sherry Xie	01/02/23	2.0	Preparation of Materials re Miners
Sherry Xie	01/02/23	1.0	Preparation of Materials re Board
Sherry Xie	01/02/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/03/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/03/23	0.5	Call with Company re Liquidity
Sherry Xie	01/03/23	4.0	Preparation of Materials re Asset Sales
Sherry Xie	01/03/23	0.5	Virtual Attendance of Hearing re Celsius Rejection Motion
Sherry Xie	01/03/23	0.5	Call with Company and Weil re Celsius Rejection Motion
Sherry Xie	01/03/23	0.5	Call with Company re Business Plan
Sherry Xie	01/03/23	0.5	Call with Company re Miners
Sherry Xie	01/03/23	0.5	Preparation of Materials re Board
Sherry Xie	01/04/23	3.0	Preparation of Materials re Asset Sales
Sherry Xie	01/04/23	1.0	Board Meeting
Sherry Xie	01/04/23	2.0	Call with Company re Business Plan
Sherry Xie	01/04/23	1.5	Call with Company re Business Plan
Sherry Xie	01/04/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	01/04/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/05/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/05/23	3.0	Preparation of Materials re Business Plan
Sherry Xie	01/05/23	0.5	Call with Company, Weil, Alix re Asset Sales
Sherry Xie	01/05/23	0.5	Call with Paul Hastings and Moelis re Asset Sales
Sherry Xie	01/05/23	0.5	Call with Potential Interested Party
Sherry Xie	01/05/23	0.5	Call with Alix and Equipment Lender Advisors re Reporting
Sherry Xie	01/05/23	0.5	Call with Alix and Converts AHG Advisors re Reporting
Sherry Xie	01/05/23	2.0	Preparation of Materials re Asset Sales
Sherry Xie	01/06/23	1.0	Call with Paul Hastings and Moelis re Asset Sales
Sherry Xie	01/06/23	0.5	Internal Call re Various Analyses
Sherry Xie	01/06/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/06/23	0.5	Call with Company re Liquidity
Sherry Xie	01/06/23	0.5	Call with Company and Weil re Miners
Sherry Xie	01/06/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	01/06/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	01/06/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/08/23	0.5	Call with Company, Weil, Alix re Court Matters

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Professional	Date	Hours	Explanation
Sherry Xie	01/09/23	0.5	Call with Company and Weil re Strategic Considerations
Sherry Xie	01/09/23	0.5	Call with Alix re Business Plan
Sherry Xie	01/09/23	1.0	Preparation of Materials re Board
Sherry Xie	01/09/23	1.0	Email Correspondence re Various Matters
Sherry Xie	01/09/23	4.0	Preparation of Analysis re Equipment Lender & Asset Sales
Sherry Xie	01/10/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/10/23	0.5	Call with Paul Hastings and Moelis re Court Matters
Sherry Xie	01/10/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	01/10/23	1.0	Call with Company and Weil re Asset Sales
Sherry Xie	01/10/23	1.0	Preparation of Materials re Board
Sherry Xie	01/10/23	0.5	Call with Potential Interested Party
Sherry Xie	01/10/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	01/10/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	01/10/23	1.0	Preparation of Materials re Board
Sherry Xie	01/10/23	1.0	Special Committee Meeting
Sherry Xie	01/10/23	0.5	Call with Weil and Alix re UCC
Sherry Xie	01/10/23	1.0	Preparation of Materials re UCC
Sherry Xie	01/10/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/11/23	0.5	Call with Paul Hastings and Moelis re Equipment Lenders
Sherry Xie	01/11/23	0.5	Call with Potential Interested Party
Sherry Xie	01/11/23	1.0	Preparation of Materials re UCC
Sherry Xie	01/11/23	1.0	Call with UCC Advisors
Sherry Xie	01/11/23	0.5	Call with Potential Interested Party
Sherry Xie	01/11/23	0.5	Preparation of Materials re DIP
Sherry Xie	01/11/23	1.0	Preparation of Materials re UCC
Sherry Xie	01/11/23	1.0	Preparation of Materials re Asset Sales
Sherry Xie	01/11/23	1.0	Email Correspondence re Various Matters
Sherry Xie	01/12/23	1.0	Email Correspondence re Various Matters
Sherry Xie	01/12/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/12/23	0.5	Call with Weil re Litigation
Sherry Xie	01/12/23	0.5	Call with UCC Advisors
Sherry Xie	01/12/23	0.5	Call with Company and Weil re Budget
Sherry Xie	01/12/23	0.5	Call with Weil re DIP
Sherry Xie	01/12/23	0.5	Call with Potential Interested Party

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Professional	Date	Hours	Explanation
Sherry Xie	01/13/23	0.5	Call with Advisor to Miner Equipment Lender
Sherry Xie	01/13/23	0.0	Internal Call re Various Analyses
Sherry Xie	01/13/23	0.5	Call with Company re Various Matters
Sherry Xie	01/13/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	01/13/23	1.0	Call with Potential Interested Party
Sherry Xie	01/13/23	1.0	Call with Advisor to Miner Equipment Lender
Sherry Xie	01/14/23	1.0	Special Committee Meeting
Sherry Xie	01/14/23	2.0	Preparation of Materials re Asset Sales
Sherry Xie	01/15/23	1.0	Call with Weil re Discovery
Sherry Xie	01/16/23	1.5	Call with Weil and Alix re Discovery
Sherry Xie	01/16/23	1.5	Preparation of Materials re UCC
Sherry Xie	01/16/23	0.5	Call with Potential Interested Party
Sherry Xie	01/16/23	2.0	Preparation of Materials re DIP
Sherry Xie	01/16/23	0.5	Call with Company and Weil re Equipment Lender
Sherry Xie	01/16/23	0.5	Internal Discussion re Business Plan
Sherry Xie	01/16/23	1.0	Preparation of Materials re Miners
Sherry Xie	01/16/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/17/23	2.5	Preparation of Materials re Miners
Sherry Xie	01/17/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/17/23	1.0	Call with Company and Potential Interested Party re Asset Sales
Sherry Xie	01/17/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	01/17/23	0.5	Call with Company and Weil re Construction
Sherry Xie	01/17/23	0.5	Call with Company and Weil re Equipment Lender
Sherry Xie	01/17/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/18/23	0.5	Preparation of Materials re Miners
Sherry Xie	01/18/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/18/23	0.5	Call with Company and Weil re Customer
Sherry Xie	01/18/23	0.5	Call with Weil re Various Matters
Sherry Xie	01/18/23	0.5	Preparation of Materials re DIP
Sherry Xie	01/18/23	0.5	Call with Weil and Alix re Equipment Lenders
Sherry Xie	01/19/23	0.5	Call with Weil, Alix, Paul Hastings, Ducera, Wilkie re DIP
Sherry Xie	01/19/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/19/23	0.5	Call with Potential Interested Party
Sherry Xie	01/19/23	0.5	Internal Discussion re Various Analyses

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	01/19/23	0.5	Call with Potential Interested Party
Sherry Xie	01/19/23	0.5	Call with Moelis re Various Matters
Sherry Xie	01/19/23	0.5	Call with Potential Interested Party
Sherry Xie	01/19/23	0.5	Call with Company and Weil re Miners
Sherry Xie	01/19/23	0.5	Call with Company and Weil re Strategic Considerations
Sherry Xie	01/19/23	0.5	Preparation of Materials re DIP
Sherry Xie	01/20/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	01/20/23	0.5	Call with Potential Interested Party
Sherry Xie	01/20/23	1.0	Call with Weil re Various Matters
Sherry Xie	01/20/23	0.5	Call with Potential Interested Party
Sherry Xie	01/20/23	0.5	Internal Discussion re Various Matters
Sherry Xie	01/20/23	0.5	Call with Potential Interested Party
Sherry Xie	01/20/23	0.5	Call with Potential Interested Party
Sherry Xie	01/20/23	0.5	Call with Potential Interested Party
Sherry Xie	01/20/23	0.5	Call with Potential Interested Party
Sherry Xie	01/20/23	0.5	Call with Potential Interested Party
Sherry Xie	01/20/23	2.0	Preparation of Materials re DIP
Sherry Xie	01/20/23	1.0	Preparation of Materials re Various Matters
Sherry Xie	01/20/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/21/23	0.5	Call with UCC Advisors and Alix re Budget
Sherry Xie	01/21/23	0.5	Preparation of Materials re Various Matters
Sherry Xie	01/21/23	2.0	Preparation of Materials re Asset Sales
Sherry Xie	01/22/23	1.0	Call with Potential Interested Party
Sherry Xie	01/22/23	1.0	Call with Potential Interested Party
Sherry Xie	01/22/23	0.5	Call with Weil, Moelis, Paul Hastings re DIP
Sherry Xie	01/22/23	0.5	Call with Ducera re DIP
Sherry Xie	01/22/23	0.5	Call with Potential Interested Party
Sherry Xie	01/22/23	0.5	Call with Potential Interested Party
Sherry Xie	01/23/23	0.5	Call with Potential Interested Party
Sherry Xie	01/23/23	0.5	Call with Potential Interested Party
Sherry Xie	01/23/23	0.5	Meeting with Weil re Hearing
Sherry Xie	01/23/23	0.5	Call with Potential Interested Party
Sherry Xie	01/23/23	0.5	Call with Potential Interested Party

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	01/23/23	0.5	Call with Potential Interested Party
Sherry Xie	01/23/23	1.0	Call with Potential Interested Party
Sherry Xie	01/23/23	0.5	Call with Potential Interested Party
Sherry Xie	01/23/23	2.0	Meeting with Weil re Hearing
Sherry Xie	01/23/23	2.0	Preparation of Materials re DIP and Asset Sales
Sherry Xie	01/23/23	2.0	Preparation of Materials re Board
Sherry Xie	01/23/23	0.5	Call with Potential Interested Party
Sherry Xie	01/24/23	2.0	Meeting with Weil re Deposition
Sherry Xie	01/24/23	0.5	Call with Potential Interested Party
Sherry Xie	01/24/23	0.5	Call with Potential Interested Party
Sherry Xie	01/24/23	0.5	Call with Potential Interested Party
Sherry Xie	01/24/23	0.5	Call with Company and Weil re DIP
Sherry Xie	01/24/23	1.0	Meeting with Weil re Deposition
Sherry Xie	01/24/23	0.5	Call with Potential Interested Party
Sherry Xie	01/24/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/24/23	0.5	Call with Potential Interested Party
Sherry Xie	01/24/23	0.5	Call with Potential Interested Party
Sherry Xie	01/24/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/24/23	1.0	Call with Potential Interested Party
Sherry Xie	01/24/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/25/23	2.0	Virtual Attendance at Deposition
Sherry Xie	01/25/23	0.5	Call with Potential Interested Party
Sherry Xie	01/25/23	0.5	Preparation of Materials re Board
Sherry Xie	01/25/23	2.0	Virtual Attendance at Deposition
Sherry Xie	01/25/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/25/23	0.5	Preparation of Materials re Board
Sherry Xie	01/25/23	0.5	Preparation of Materials re DIP
Sherry Xie	01/25/23	1.0	Board Meeting
Sherry Xie	01/25/23	1.0	Call with Potential Interested Party
Sherry Xie	01/26/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/26/23	0.5	Preparation of Materials re Board
Sherry Xie	01/26/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	01/26/23	0.5	Call with Potential Interested Party
Sherry Xie	01/26/23	0.5	Preparation of Materials re DIP

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	01/26/23	0.5	Call with Alix and Converts AHG re Reporting
Sherry Xie	01/26/23	0.5	Call with Potential Interested Party
Sherry Xie	01/26/23	1.0	Special Committee Meeting
Sherry Xie	01/26/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/27/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/27/23	0.5	Call with Weil and Alix re Hearing
Sherry Xie	01/27/23	0.5	Call with Weil re DIP
Sherry Xie	01/27/23	0.5	Preparation of Materials re DIP
Sherry Xie	01/27/23	1.0	Call with Weil and Alix re Potential DIP Replacement
Sherry Xie	01/27/23	0.5	Call with Alix re Budget
Sherry Xie	01/27/23	0.5	Call with Potential Interested Party
Sherry Xie	01/27/23	0.5	Call with Potential Interested Party
Sherry Xie	01/27/23	1.0	Internal Call re Potential DIP Replacement
Sherry Xie	01/27/23	0.5	Call with Potential Interested Party
Sherry Xie	01/27/23	1.0	Preparation of Materials re DIP
Sherry Xie	01/27/23	1.0	Call with Company and Weil re Potential DIP Replacement
Sherry Xie	01/27/23	0.5	Call with UCC Advisors re Potential DIP Replacement
Sherry Xie	01/27/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Sherry Xie	01/28/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Sherry Xie	01/28/23	1.5	Preparation of Materials re Board
Sherry Xie	01/28/23	0.5	Internal Meeting re Board Materials
Sherry Xie	01/28/23	1.0	Special Committee Meeting
Sherry Xie	01/29/23	0.5	Call with Company, Weil, Alix re DIP
Sherry Xie	01/29/23	0.5	Call with Potential Interested Party re DIP Budget
Sherry Xie	01/29/23	0.5	Email Correspondence re Various Matters
Sherry Xie	01/30/23	0.5	Call with Weil and Company re Asset Sales
Sherry Xie	01/30/23	2.5	Preparation of Materials re Hearing
Sherry Xie	01/30/23	0.5	Call with Advisors to Potential Interested Party re Potential DIP Replacement
Sherry Xie	01/30/23	0.5	Call with Potential Interested Party
Sherry Xie	01/30/23	0.5	Call with Potential Interested Party
Sherry Xie	01/31/23	1.0	Call with Paul Hastings, Moelis, Choate, Weil re DIP
Sherry Xie	01/31/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	01/31/23	1.5	Meeting with Weil re Hearing Preparation
		<b>163.5</b>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Professional	Date	Hours	Explanation
Eitan Lewittes	01/09/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	01/16/23	0.5	Email Correspondence re Potential Interested Parties
Eitan Lewittes	01/19/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	01/20/23	1.5	Preparation and Review of Materials
		<u><b>3.0</b></u>	

**Exhibit B**

**Second Monthly Fee Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**SECOND MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS FOR THE  
PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	February 8, 2023 [Docket No. 503]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	February 1, 2023	February 28, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$0.00	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$160,000.00	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$200,000.00	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Second Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from February 1, 2023 through February 28, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$200,000.00 (80% of \$160,000.00) as compensation for professional services rendered to the Debtors during the period from February 1, 2023 through February 28, 2023 (the “Fee Period”) to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period* attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth

the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within twenty (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York  
Dated: March 20, 2023

/s/ John Singh

John Singh  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

PJT Partners



March 20, 2023

Todd DuChene  
General Counsel  
Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, Texas 78704

Monthly Fee for the period of February 1, 2023 through February 28, 2023: <sup>(1)</sup>	\$	200,000.00
Less: 20% Holdback		<u>(40,000.00)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>160,000.00</u></b>

**Invoice No. 10023842**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**  
Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-7800  
PJTUSInvoicing@pjtpartners.com

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**



**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Title	Hours
John Singh	Partner	23.0
Avinash Patel	Partner	3.5
Ashim Midha	Vice President	95.0
Nikhil Warier	Associate	70.0
Simran Chhabra	Associate	15.5
Sherry Xie	Analyst	71.5
Eitan Lewittes	Analyst	<u>18.5</u>
	<b>Total</b>	<b><u><u>297.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
John Singh	02/01/23	3.0	Preparation for Court Hearing
John Singh	02/01/23	1.0	Attendance at Court Hearing
John Singh	02/01/23	4.0	Travel from Houston for Court Hearing to NYC
John Singh	02/03/23	0.5	Call with Weil re Mechanic's Liens
John Singh	02/03/23	0.5	Call with Potential Interested Party
John Singh	02/03/23	1.0	Call with Company and Weil re Mechanic's Liens
John Singh	02/06/23	0.5	Call with Potential Interested Party
John Singh	02/07/23	0.5	Call with Company re Various Matters
John Singh	02/07/23	1.0	Board Meeting and Special Committee Session
John Singh	02/09/23	0.5	Call with Company re Various Matters
John Singh	02/13/23	0.5	Internal Discussion re Various Matters
John Singh	02/13/23	0.5	Call with Weil re Equipment Loans
John Singh	02/14/23	1.0	Call with Company re Various Matters
John Singh	02/14/23	0.5	Call with Company, Weil, and DIP Lender re Various Matters
John Singh	02/16/23	0.5	Call with Company re Various Matters
John Singh	02/18/23	0.5	Board Meeting
John Singh	02/18/23	0.5	Special Committee Meeting
John Singh	02/22/23	1.0	Meeting with Company and Weil re Litigation
John Singh	02/22/23	0.5	Internal Discussion re Various Matters
John Singh	02/22/23	0.5	Meeting with Company and Weil re Various Matters
John Singh	02/23/23	0.5	Call with Weil and Alix re Court Filing
John Singh	02/27/23	1.0	Call with Company and Alix re Various Analyses
John Singh	02/27/23	0.5	Call with Company re Vendor and Equipment Lender
John Singh	02/27/23	0.5	Call with Company re Vendor
John Singh	02/27/23	0.5	Call with Company re Equipment Lender
John Singh	02/28/23	1.0	Call with Company re Various Matters
John Singh	02/28/23	0.5	Call with Weil re Hearing
		<u><u>23.0</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Avinash Patel	02/02/23	0.5	Internal Discussion re Various Analyses
Avinash Patel	02/02/23	0.5	Internal Discussion re Various Analyses
Avinash Patel	02/15/23	0.5	Internal Discussion re Various Analyses
Avinash Patel	02/23/23	0.5	Internal Discussion re Various Analyses
Avinash Patel	02/24/23	0.5	Internal Discussion re Various Analyses
Avinash Patel	02/27/23	0.5	Internal Discussion re Various Analyses
Avinash Patel	02/27/23	0.5	Review of Materials re Various Analyses
		<u>3.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	02/01/23	3.0	Preparation for Court Hearing
Ashim Midha	02/01/23	0.5	Preparation of Analysis re Interim DIP Order
Ashim Midha	02/01/23	1.0	Attendance at Court Hearing
Ashim Midha	02/01/23	4.0	Travel from Houston for Court Hearing to NYC
Ashim Midha	02/01/23	0.5	Review of Email Correspondence re Various Matters
Ashim Midha	02/02/23	1.0	Review of Email Correspondence re Various Matters
Ashim Midha	02/02/23	1.0	Call with Company and Weil re Mechanic's Liens
Ashim Midha	02/02/23	0.5	Call with Company re Various Matters
Ashim Midha	02/02/23	1.0	Call with Company re Various Matters
Ashim Midha	02/02/23	2.0	Review and Preparation of Materials re Asset Sale
Ashim Midha	02/03/23	0.5	Call with Weil re Mechanic's Liens
Ashim Midha	02/03/23	0.5	Call with Potential Interested Party
Ashim Midha	02/03/23	1.0	Call with Company and Weil re Mechanic's Liens
Ashim Midha	02/04/23	1.0	Review of Email Correspondence re Various Matters
Ashim Midha	02/04/23	1.0	Preparation of Materials re Stakeholder
Ashim Midha	02/06/23	0.5	Call with Company re Various Matters
Ashim Midha	02/06/23	0.5	Call with Company and Potential Interested Party
Ashim Midha	02/06/23	1.0	Preparation of Materials re Special Committee
Ashim Midha	02/06/23	1.0	Meeting with Weil and Alix re Asset Sales
Ashim Midha	02/06/23	0.5	Review of Materials re Asset Sales
Ashim Midha	02/06/23	0.5	Call with Potential Interested Party
Ashim Midha	02/07/23	0.5	Call with Weil re Asset Sales
Ashim Midha	02/07/23	0.5	Call with Company re Various Matters
Ashim Midha	02/07/23	0.5	Review and Preparation of Materials re Special Committee
Ashim Midha	02/07/23	1.0	Review and Preparation of Materials re Call with Company
Ashim Midha	02/07/23	0.5	Call with Company and Alix re Liquidity
Ashim Midha	02/07/23	1.0	Board Meeting and Special Committee Session
Ashim Midha	02/07/23	1.0	Call with Company and Weil re Stakeholder and Mechanic's Liens
Ashim Midha	02/07/23	1.0	Preparation of Analysis re Stakeholder
Ashim Midha	02/07/23	1.0	Review of Document re Potential Interested Party
Ashim Midha	02/08/23	0.5	Call with Weil, Alix and UCC Professionals re Various Matters
Ashim Midha	02/08/23	0.5	Call with Company and Weil re Stakeholder and Mechanic's Liens
Ashim Midha	02/08/23	0.5	Call with Company and Weil re Asset Sales
Ashim Midha	02/08/23	1.0	Preparation of Analysis re Asset Sales

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	02/09/23	0.5	Call with Company re Various Matters
Ashim Midha	02/09/23	1.5	Preparation of Analysis re Asset Sales
Ashim Midha	02/09/23	0.5	Call with Company re Various Matters
Ashim Midha	02/09/23	0.5	Call with Advisors to Potential Interested Party
Ashim Midha	02/09/23	0.5	Call with Company re Asset Sales
Ashim Midha	02/09/23	0.5	Call with Company and DIP Lender
Ashim Midha	02/09/23	0.5	Email Correspondence re Asset Sales
Ashim Midha	02/09/23	0.5	Call with Company and Alix re Business Plan
Ashim Midha	02/10/23	0.5	Email Correspondence re Asset Sales
Ashim Midha	02/10/23	0.5	Call with Company and Alix re Business Plan
Ashim Midha	02/10/23	0.5	Call with Company and Potential Interested Party
Ashim Midha	02/13/23	2.0	Review of Draft DIP Credit Agreement
Ashim Midha	02/13/23	0.5	Internal Discussion re Various Matters
Ashim Midha	02/13/23	0.5	Internal Discussion re Asset Sales
Ashim Midha	02/13/23	0.5	Call with Weil re Equipment Loans
Ashim Midha	02/14/23	1.0	Call with Company re Various Matters
Ashim Midha	02/14/23	0.5	Call with Company, Weil, and DIP Lender re Various Matters
Ashim Midha	02/14/23	0.5	Call with Company and Alix re Liquidity
Ashim Midha	02/14/23	0.5	Preparation of Materials re Asset Sales
Ashim Midha	02/14/23	1.0	Call with Company, Weil, and Alix re Asset Sales
Ashim Midha	02/14/23	0.5	Call with Weil and Interested Party re Mechanic's Liens
Ashim Midha	02/14/23	0.5	Review and Preparation of Materials re Equipment Lenders
Ashim Midha	02/14/23	1.0	Call with Company, Weil, and Alix re DIP Credit Agreement
Ashim Midha	02/15/23	1.0	Review and Preparation of Materials re Equipment Lenders
Ashim Midha	02/15/23	0.5	Call with Weil, Alix and UCC Professionals re Various Matters
Ashim Midha	02/15/23	0.5	Call with Company re Various Matters
Ashim Midha	02/15/23	1.0	Call with Company re Operational Matters and Mechanic's Liens
Ashim Midha	02/15/23	1.0	Call with Company re Business Plan
Ashim Midha	02/15/23	0.5	Call with Company and Weil re Mechanic's Liens
Ashim Midha	02/16/23	0.5	Call with Company, Weil, and DIP Lender re Various Matters
Ashim Midha	02/16/23	0.5	Call with Company re Construction
Ashim Midha	02/16/23	0.5	Email Correspondence re Various Matters
Ashim Midha	02/16/23	0.5	Review and Preparation of Materials re Asset Sales
Ashim Midha	02/16/23	0.5	Call with Company re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	02/16/23	0.5	Call with Weil re Equipment Lenders
Ashim Midha	02/16/23	0.5	Call with Company re Various Matters
Ashim Midha	02/16/23	0.5	Call with Company re Construction
Ashim Midha	02/16/23	0.5	Call with Weil, Alix, and Counsels to Equipment Lenders re General Update
Ashim Midha	02/16/23	0.5	Call with Alix re Accounting
Ashim Midha	02/16/23	1.0	Review of Materials re Potential Settlement with Vendor
Ashim Midha	02/17/23	0.5	Review of Materials re Power
Ashim Midha	02/17/23	0.5	Review of Draft DIP Credit Agreement
Ashim Midha	02/17/23	0.5	Call with Company and Alix re Liquidity
Ashim Midha	02/17/23	0.5	Call with Company and Alix re Business Plan
Ashim Midha	02/17/23	0.5	Call with Company, Weil, Alix re Debt Service Payments
Ashim Midha	02/17/23	0.5	Call with Company and Alix re Liquidity
Ashim Midha	02/18/23	0.5	Board Meeting
Ashim Midha	02/18/23	0.5	Special Committee Meeting
Ashim Midha	02/20/23	1.0	Call with Company and Weil re Litigation
Ashim Midha	02/21/23	0.5	Call with Company re Various Matters
Ashim Midha	02/21/23	1.5	Preparation of Analysis re Stakeholder
Ashim Midha	02/21/23	0.5	Call with Potential Interested Party
Ashim Midha	02/21/23	1.0	Review and Preparation of Materials re Litigation
Ashim Midha	02/22/23	0.5	Review and Preparation of Materials re Litigation
Ashim Midha	02/22/23	0.5	Call with Alix and Weil re Accounting
Ashim Midha	02/22/23	1.0	Meeting with Company and Weil re Litigation
Ashim Midha	02/22/23	1.0	Preparation of Materials re Various Matters
Ashim Midha	02/22/23	0.5	Internal Discussion re Various Matters
Ashim Midha	02/22/23	0.5	Preparation of Materials re Facilities
Ashim Midha	02/22/23	1.0	Meeting with Company and Weil re Various Matters
Ashim Midha	02/23/23	0.5	Call with Company re Various Matters
Ashim Midha	02/23/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	02/23/23	0.5	Internal Discussion re Various Analyses
Ashim Midha	02/23/23	1.0	Review and Preparation of Materials re Court Filing
Ashim Midha	02/23/23	0.5	Call with Weil and Alix re Court Filing
Ashim Midha	02/23/23	0.5	Review and Preparation of Materials re Facilities
Ashim Midha	02/24/23	0.5	Call with Potential Interested Party
Ashim Midha	02/24/23	0.5	Call with Company and Alix re Liquidity

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	02/24/23	0.5	Call with Company and Alix re DIP Budget
Ashim Midha	02/24/23	0.5	Review of Materials re Various Analyses
Ashim Midha	02/24/23	0.5	Call with Company and Alix re Business Plan
Ashim Midha	02/24/23	0.5	Review and Preparation of Materials re Facilities
Ashim Midha	02/25/23	2.0	Review of Materials re Objection & Court Filings
Ashim Midha	02/25/23	1.0	Review of Email Correspondence
Ashim Midha	02/26/23	1.0	Review of Email Correspondence
Ashim Midha	02/26/23	1.0	Review of Materials re Various Analyses
Ashim Midha	02/27/23	1.0	Review of Materials re Various Analyses
Ashim Midha	02/27/23	0.5	Internal Discussion re Various Analyses
Ashim Midha	02/27/23	1.0	Call with Company and Alix re Various Analyses
Ashim Midha	02/27/23	0.5	Internal Discussion re Various Analyses
Ashim Midha	02/27/23	0.5	Call with Company and Alix re Various Analyses
Ashim Midha	02/27/23	0.5	Call with Company re Vendor and Equipment Lender
Ashim Midha	02/27/23	0.5	Call with Company re Vendor
Ashim Midha	02/27/23	0.5	Call with Company re Equipment Lender
Ashim Midha	02/27/23	1.0	Preparation of Term Sheet re Equipment Lender
Ashim Midha	02/28/23	1.0	Call with Company re Various Matters
Ashim Midha	02/28/23	1.5	Preparation of Materials re Hearing
Ashim Midha	02/28/23	0.5	Email Correspondence and Preparation of Materials re Asset Sales
Ashim Midha	02/28/23	0.5	Review and Preparation of Materials re Objection
Ashim Midha	02/28/23	0.5	Call with Weil re Hearing
Ashim Midha	02/28/23	0.5	Call with Weil and Alix re Hearing
Ashim Midha	02/28/23	0.5	Internal Discussions and Calls with Weil re Equipment Lender
Ashim Midha	02/28/23	1.0	Review and Preparation of Materials re Equipment Lender
		<u><b>95.0</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Nikhil Warier	02/01/23	1.0	Virtual Attendance at Court Hearing
Nikhil Warier	02/01/23	0.5	Email Correspondence re Funding Logistics
Nikhil Warier	02/02/23	0.5	Internal Discussion re Various Analyses
Nikhil Warier	02/02/23	1.0	Call with Company and Weil re Mechanic's Liens
Nikhil Warier	02/02/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	02/02/23	1.0	Preparation of Materials re DIP Takeout Costs
Nikhil Warier	02/03/23	1.0	Call with Weil re Mechanic's Liens
Nikhil Warier	02/03/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	02/03/23	0.5	Call with Potential Interested Party
Nikhil Warier	02/03/23	1.5	Call with Company and Weil re Mechanic's Liens
Nikhil Warier	02/06/23	1.0	Preparation of Materials re Special Committee
Nikhil Warier	02/09/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	02/09/23	1.0	Virtual Attendance at Court Hearing
Nikhil Warier	02/09/23	0.5	Call with Company and DIP Lender
Nikhil Warier	02/09/23	1.0	Call with Company and Alix re Business Plan
Nikhil Warier	02/10/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	02/10/23	1.0	Preparation of Materials re Asset Sales
Nikhil Warier	02/12/23	0.5	Email Correspondence re Equipment Lenders
Nikhil Warier	02/13/23	0.5	Internal Discussion re Asset Sales
Nikhil Warier	02/13/23	0.5	Call with Weil re Equipment Loans
Nikhil Warier	02/13/23	0.5	Call with Company, Weil and Alix re Miner Equipment Lenders
Nikhil Warier	02/13/23	0.5	Internal Discussion re Equipment Loans
Nikhil Warier	02/13/23	0.5	Call with Weil re Court Matters
Nikhil Warier	02/13/23	1.0	Preparation of Materials re Court Matters
Nikhil Warier	02/13/23	1.5	Preparation of Materials re Miners
Nikhil Warier	02/14/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	02/14/23	0.5	Call with Company, Weil, Alix and DIP Lender re Various Matters
Nikhil Warier	02/14/23	1.0	Call with Company re Asset Sales
Nikhil Warier	02/14/23	1.0	Call with Company, Weil, and Alix re DIP Credit Agreement
Nikhil Warier	02/14/23	1.0	Preparation of Materials re Equipment Lenders
Nikhil Warier	02/15/23	1.0	Call with Weil and UCC Professionals re Various Matters
Nikhil Warier	02/15/23	0.5	Call with Company re Operational Matters and Business Plan
Nikhil Warier	02/15/23	0.5	Internal Call re Various Analyses
Nikhil Warier	02/15/23	0.5	Call with Company and Weil re Mechanic's Liens



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Nikhil Warier	02/16/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	02/16/23	1.0	Call with Company re Construction
Nikhil Warier	02/16/23	0.5	Call with Potential Interested Party
Nikhil Warier	02/16/23	0.5	Call with Company re Power
Nikhil Warier	02/16/23	0.5	Call with Company, Alix and DIP Lender
Nikhil Warier	02/16/23	0.5	Call with Weil, Alix, and Counsels to Equipment Lenders re General Update
Nikhil Warier	02/16/23	1.5	Review of Materials re Power
Nikhil Warier	02/17/23	0.5	Call with Company, Weil, and Alix re Debt Service Payments
Nikhil Warier	02/18/23	1.0	Board Meeting and Special Committee Session
Nikhil Warier	02/20/23	1.0	Call with Company and Weil re Litigation
Nikhil Warier	02/20/23	0.5	Email Correspondence re Claims
Nikhil Warier	02/21/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	02/21/23	3.0	Preparation of Materials re Litigation
Nikhil Warier	02/21/23	0.5	Call with Company, Weil, and Alix re Miner Equipment Lenders
Nikhil Warier	02/21/23	0.5	Call with Company and Weil re Litigation
Nikhil Warier	02/22/23	1.0	Preparation of Materials re Litigation
Nikhil Warier	02/22/23	0.5	Call with Company and Weil re Litigation
Nikhil Warier	02/22/23	4.0	Preparation of Materials re Stakeholder
Nikhil Warier	02/22/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	02/22/23	0.5	Call with Weil, Alix, and UCC Professionals re Various Matters
Nikhil Warier	02/22/23	0.5	Call with Potential Interested Party
Nikhil Warier	02/23/23	0.5	Call with Company re Various Matters
Nikhil Warier	02/23/23	0.5	Call with DIP Lender re Various Matters
Nikhil Warier	02/23/23	0.5	Internal Discussion re Various Analyses
Nikhil Warier	02/23/23	0.5	Call with Weil and Alix re Court Filing
Nikhil Warier	02/23/23	0.5	Review and Preparation of Materials re Facilities
Nikhil Warier	02/23/23	3.5	Preparation of Materials re Asset Sales
Nikhil Warier	02/23/23	0.5	Call with UCC re Business Plan
Nikhil Warier	02/24/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	02/24/23	0.5	Call with Company and Alix re DIP Budget
Nikhil Warier	02/24/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	02/24/23	0.5	Call with Company re Business Plan
Nikhil Warier	02/27/23	0.5	Internal Discussion re Various Analyses
Nikhil Warier	02/27/23	1.0	Call with Company and Alix re Various Analyses

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Nikhil Warier	02/27/23	0.5	Call with Company re Vendor and Equipment Lender
Nikhil Warier	02/27/23	1.0	Preparation of Materials re Court Matters
Nikhil Warier	02/27/23	3.0	Preparation of Materials re Various Analyses
Nikhil Warier	02/27/23	0.5	Internal Discussion re Various Analyses
Nikhil Warier	02/28/23	1.0	Call with Company re Various Matters
Nikhil Warier	02/28/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	02/28/23	0.5	Internal Discussions and Calls with Weil re Equipment Lender
Nikhil Warier	02/28/23	1.0	Preparation of Materials re Asset Sales
Nikhil Warier	02/28/23	1.5	Preparation of Materials re Various Analyses
Nikhil Warier	02/28/23	1.0	Calls with Weil re Various Analyses
Nikhil Warier	02/28/23	4.5	Preparation of Materials re Equipment Lenders
		<b>70.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Simran Chhabra	02/02/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	02/02/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	02/02/23	0.5	Preparation of Materials re Various Analyses
Simran Chhabra	02/03/23	0.5	Preparation of Materials re Various Analyses
Simran Chhabra	02/06/23	0.5	Preparation of Materials re Various Analyses
Simran Chhabra	02/15/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	02/16/23	2.5	Preparation of Materials re Various Analyses
Simran Chhabra	02/17/23	2.0	Preparation of Materials re Various Analyses
Simran Chhabra	02/22/23	1.0	Preparation of Materials re Various Analyses
Simran Chhabra	02/23/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	02/24/23	1.0	Preparation of Materials re Various Analyses
Simran Chhabra	02/27/23	1.0	Preparation of Materials re Various Analyses
Simran Chhabra	02/28/23	2.0	Preparation of Materials re Various Analyses
Simran Chhabra	02/24/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	02/24/23	0.5	Preparation of Materials re Various Analyses
Simran Chhabra	02/27/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	02/27/23	0.5	Preparation of Materials re Various Analyses
Simran Chhabra	02/27/23	0.5	Preparation of Materials re Various Analyses
		<b>15.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	02/01/23	1.0	Virtual Attendance at Court Hearing
Sherry Xie	02/02/23	0.5	Internal Discussion re Various Analyses
Sherry Xie	02/02/23	1.0	Call with Company and Weil re Mechanic's Liens
Sherry Xie	02/02/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	02/02/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	02/03/23	1.0	Call with Weil re Mechanic's Liens
Sherry Xie	02/03/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	02/03/23	0.5	Call with Potential Interested Party
Sherry Xie	02/03/23	1.5	Call with Company and Weil re Mechanic's Liens
Sherry Xie	02/03/23	0.5	Email Correspondence re Various Matters
Sherry Xie	02/06/23	1.0	Preparation of Materials re Court Matters
Sherry Xie	02/06/23	2.0	Meeting with Weil and Alix re Asset Sales
Sherry Xie	02/06/23	0.5	Call with Potential Interested Party and Weil
Sherry Xie	02/06/23	1.0	Preparation of Materials re Special Committee
Sherry Xie	02/07/23	0.5	Call with Weil re Stakeholder
Sherry Xie	02/07/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	02/07/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	02/07/23	1.0	Board Meeting and Special Committee Session
Sherry Xie	02/07/23	1.0	Call with Company and Weil re Stakeholder and Mechanic's Liens
Sherry Xie	02/08/23	0.5	Call with Weil, Alix, and UCC Professionals re Various Matters
Sherry Xie	02/08/23	0.5	Email Correspondence re Various Matters
Sherry Xie	02/08/23	0.5	Preparation of Materials re Court Matters
Sherry Xie	02/09/23	0.5	Call with Company, Weil, Alix re Various Matters
Sherry Xie	02/09/23	1.0	Virtual Attendance at Court Hearing
Sherry Xie	02/09/23	0.5	Call with Company and DIP Lender
Sherry Xie	02/09/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	02/09/23	0.5	Call with Company re Asset Sales
Sherry Xie	02/09/23	1.0	Call with Company and Alix re Business Plan
Sherry Xie	02/09/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	02/10/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	02/10/23	0.5	Call with Potential Interested Party
Sherry Xie	02/10/23	2.0	Preparation of Materials re Asset Sales
Sherry Xie	02/13/23	2.0	Preparation of Materials re Asset Sales
Sherry Xie	02/13/23	0.5	Internal Discussion re Asset Sales

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	02/13/23	0.5	Call with Weil re Equipment Loans
Sherry Xie	02/13/23	0.5	Call with Company, Weil and Alix re Miner Equipment Lenders
Sherry Xie	02/13/23	0.5	Internal Discussion re Equipment Loans
Sherry Xie	02/13/23	2.0	Preparation of Materials re Miners
Sherry Xie	02/14/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	02/14/23	0.5	Call with Company, Weil, Alix and DIP Lender re Various Matters
Sherry Xie	02/14/23	1.0	Call with Company re Asset Sales
Sherry Xie	02/14/23	1.0	Call with Company, Weil, and Alix re DIP Credit Agreement
Sherry Xie	02/14/23	1.0	Preparation of Materials re Equipment Lenders
Sherry Xie	02/15/23	1.0	Call with Weil and UCC Professionals re Various Matters
Sherry Xie	02/15/23	0.5	Call with Company re Operational Matters and Business Plan
Sherry Xie	02/15/23	0.5	Internal Call re Various Analyses
Sherry Xie	02/15/23	0.5	Call with Company and Weil re Mechanic's Liens
Sherry Xie	02/16/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	02/16/23	1.0	Call with Company re Construction
Sherry Xie	02/16/23	0.5	Call with Potential Interested Party
Sherry Xie	02/16/23	0.5	Call with Company re Power
Sherry Xie	02/16/23	0.5	Call with Company, Alix and DIP Lender
Sherry Xie	02/16/23	0.5	Call with Weil, Alix, and Counsels to Equipment Lenders re General Update
Sherry Xie	02/16/23	0.5	Review of Materials re Power
Sherry Xie	02/17/23	0.5	Review of Materials re Power
Sherry Xie	02/17/23	0.5	Call with Company, Weil, and Alix re Debt Service Payments
Sherry Xie	02/18/23	1.0	Board Meeting and Special Committee Session
Sherry Xie	02/19/23	0.5	Email Correspondence re Various Matters
Sherry Xie	02/19/23	4.0	Preparation of Materials re Business Plan
Sherry Xie	02/19/23	1.0	Preparation of Materials re Miners
Sherry Xie	02/19/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	02/20/23	1.0	Call with Company and Weil re Litigation
Sherry Xie	02/21/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	02/21/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	02/21/23	0.5	Call with Company, Weil, and Alix re Miner Equipment Lenders
Sherry Xie	02/21/23	0.5	Call with Company and Weil re Litigation
Sherry Xie	02/21/23	3.0	Preparation of Materials re Litigation
Sherry Xie	02/21/23	0.5	Email Correspondence re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	02/22/23	0.5	Call with Company and Weil re Litigation
Sherry Xie	02/22/23	2.0	Preparation of Materials re Various Matters
Sherry Xie	02/22/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	02/22/23	0.5	Call with Weil, Alix, and UCC Professionals re Various Matters
Sherry Xie	02/22/23	0.5	Call with Potential Interested Party
Sherry Xie	02/22/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	02/23/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	02/23/23	0.5	Internal Call re Various Analyses
Sherry Xie	02/23/23	0.5	Call with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	02/23/23	0.5	Preparation of Materials re Court Filing
Sherry Xie	02/24/23	0.5	Call with Company and Alix re DIP Budget
Sherry Xie	02/24/23	0.5	Preparation of Materials re Court Filing
Sherry Xie	02/24/23	1.0	Preparation of Materials re Court Filing
Sherry Xie	02/27/23	0.5	Preparation of Materials re Court Filing
Sherry Xie	02/27/23	0.5	Internal Discussion re Various Analyses
Sherry Xie	02/27/23	1.0	Call with Company and Alix re Business Plan
Sherry Xie	02/27/23	3.0	Preparation of Materials re Miner Equipment Lenders
Sherry Xie	02/28/23	0.5	Preparation of Materials re Miner Equipment Lenders
		<u><b>71.5</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Professional	Date	Hours	Explanation
Eitan Lewittes	02/02/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	02/02/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	02/02/23	1.5	Preparation of Materials re Various Analyses
Eitan Lewittes	02/03/23	1.0	Preparation of Materials re Various Analyses
Eitan Lewittes	02/06/23	1.5	Preparation of Materials re Various Analyses
Eitan Lewittes	02/15/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	02/16/23	1.0	Preparation of Materials re Various Analyses
Eitan Lewittes	02/17/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	02/22/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	02/23/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	02/24/23	1.0	Preparation of Materials re Various Analyses
Eitan Lewittes	02/27/23	2.0	Preparation of Materials re Various Analyses
Eitan Lewittes	02/28/23	2.0	Preparation of Materials re Various Analyses
Eitan Lewittes	02/24/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	02/24/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	02/27/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	02/27/23	2.0	Preparation of Materials re Various Analyses
Eitan Lewittes	02/27/23	2.0	Preparation of Materials re Various Analyses
		<b>18.5</b>	

**Exhibit C**

**Third Monthly Fee Statement**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**THIRD MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS FOR THE  
PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	February 8, 2023 [Docket No. 503]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	March 1, 2023	March 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$3,024.02	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$163,024.02	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$203,024.02	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Third Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from March 1, 2023 through March 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from March 1, 2023 through March 31, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$3,024.02, for a total amount of \$163,024.02, to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period* attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and

the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within twenty (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York  
Dated: April 18, 2023

/s/ John Singh

John Singh  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

PJT Partners



April 18, 2023

Todd DuChene  
 General Counsel  
 Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, Texas 78704

Monthly Fee for the period of March 1, 2023 through March 31, 2023:	\$	200,000.00
Less: 20% Holdback		(40,000.00)

Out-of-pocket expenses processed through March 16, 2023:<sup>(1)</sup>

Airfare	\$	1,036.00	
Ground Transportation		392.09	
Communications		16.00	
Meals		175.93	
Lodging		1,404.00	
			3,024.02
<b>Total Amount Due</b>	<b>\$</b>		<b>163,024.02</b>

**Invoice No. 10024181**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-7800  
 PJTUSInvoicing@pjtpartners.com

**Core Scientific, Inc.**  
**Summary of Expenses**

	<b>GL Detail Mar-23</b>	<b>Total Expenses</b>
Airfare	\$ 1,036.00	\$ 1,036.00
Ground Transportation	392.09	392.09
Communications	16.00	16.00
Employee Meals	175.93	175.93
Lodging	1,404.00	1,404.00
<b>Total</b>	<b>\$ 3,024.02</b>	<b>\$ 3,024.02</b>
<b>Airfare</b>		<b>\$ 1,036.00</b>
<b>Ground Transportation</b>		<b>392.09</b>
<b>Communications</b>		<b>16.00</b>
<b>Meals</b>		<b>175.93</b>
<b>Lodging</b>		<b>1,404.00</b>
<b>Total Expenses</b>		<b>\$ 3,024.02</b>

**Core Scientific, Inc.**  
**Detail of Expenses Processed**  
**Through March 16, 2023**  
**Invoice No. 10024181**

**Airfare**

Midha (travel agency booking fee for flight to Houston, TX from Queens, NY on 01/30/23)	01/30/23	55.00	
Midha (one-way coach class flight to Houston, TX from Queens, NY)	01/30/23	528.00	
Midha (travel agency booking fee for flight to Queens, NY from Houston, TX on 02/01/23)	02/01/23	55.00	
Midha (one-way coach class flight to Queens, NY from Houston, TX)	02/01/23	398.00	
<b>Subtotal - Airfare</b>			<b>\$ 1,036.00</b>

**Ground Transportation**

Buschmann (taxi to client meeting in New York, NY from office)	10/19/22	10.70	
Buschmann (taxi to client meeting in New York, NY)	10/31/22	11.27	
Buschmann (taxi to client meeting in New York, NY)	11/14/22	11.27	
Midha (taxi to hotel from airport in Houston, TX)	01/30/23	86.21	
Midha (taxi to hotel from client meeting in Houston, TX)	01/30/23	24.59	
Midha (evening taxi to client meeting from hotel in Houston, TX)	01/31/23	34.27	
Midha (afternoon taxi to client meeting from hotel in Houston, TX)	01/31/23	22.85	
Midha (morning taxi to client meeting from hotel in Houston, TX)	02/01/23	31.39	
Midha (taxi home from LaGuardia Airport in Queens, NY)	02/01/23	57.17	
Midha (taxi to airport in Houston, TX)	02/01/23	102.37	
<b>Subtotal - Ground Transportation</b>			<b>392.09</b>

**Communications**

Midha (wi-fi access while traveling)	01/30/23	8.00	
Midha (wi-fi access while traveling)	02/01/23	8.00	
<b>Subtotal - Communications</b>			<b>16.00</b>

**Employee Meals**

Midha (working dinner meal at hotel in Houston, TX)	01/31/23	83.74	
Midha (working lunch meal at hotel in Houston, TX)	02/01/23	92.19	
<b>Subtotal - Employee Meals</b>			<b>175.93</b>

**Lodging**

Midha (2 day hotel stay in Houston, TX)	01/30/23 - 02/01/23	1,404.00	
<b>Subtotal - Lodging</b>			<b>1,404.00</b>
<b>Total Expenses</b>			<b>\$ 3,024.02</b>

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**



**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Title	Hours
John Singh	Partner	24.0
Avinash Patel	Partner	3.5
Ashim Midha	Vice President	130.5
Nikhil Warier	Associate	107.0
Simran Chhabra	Associate	11.5
Sherry Xie	Analyst	79.5
Eitan Lewittes	Analyst	<u>14.5</u>
	<b>Total</b>	<b><u><u>370.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
John Singh	03/01/23	1.0	Virtual Attendance at Court Hearing
John Singh	03/02/23	1.0	Call with Company re Various Matters
John Singh	03/03/23	0.5	Call with Weil and Equipment Lender
John Singh	03/03/23	0.5	Virtual Attendance at Court Hearing
John Singh	03/09/23	0.5	Call with Weil re Equipment Lender
John Singh	03/12/23	0.5	Call with Company and Weil re Equipment Lenders
John Singh	03/13/23	0.5	Call with Company re Equipment Lenders
John Singh	03/13/23	0.5	Call with Weil and Company re Equipment Leases
John Singh	03/16/23	2.5	Review of Materials re Various Analyses
John Singh	03/16/23	0.5	Meeting with Weil re Claims
John Singh	03/16/23	1.0	Meeting with Company, Alix, and Weil re Claims
John Singh	03/18/23	2.0	Review of Materials re Exclusivity
John Singh	03/19/23	0.5	Call with Equipment Lender Advisors re Litigation Settlement
John Singh	03/20/23	1.0	Virtual Attendance of Court Hearing re PPM
John Singh	03/22/23	0.5	Call with Company re Various Matters
John Singh	03/23/23	0.5	Call with Company re Various Matters
John Singh	03/23/23	0.5	Call with Counsel to Equipment Lenders
John Singh	03/24/23	0.5	Board Meeting
John Singh	03/27/23	0.5	Review of Materials re Claims
John Singh	03/28/23	0.5	Review of Materials re Claims
John Singh	03/28/23	1.0	Meeting with Company and Weil re Various Matters
John Singh	03/29/23	1.0	Board Meeting
John Singh	03/30/23	2.5	Review of Materials re Various Matters
John Singh	03/30/23	1.0	Meeting with Company and Weil re Various Matters
John Singh	03/30/23	0.5	Call with Converts' AHG Advisors re Update
John Singh	03/30/23	0.5	Meeting with Company and Weil re Various Matters
John Singh	03/30/23	0.5	Call with DIP Lender re Various Matters
John Singh	03/30/23	0.5	Call with Equipment Lender Advisors re Various Matters
John Singh	03/30/23	0.5	Meeting with Company and Weil re Asset Sales
John Singh	03/31/23	0.5	Call with Equipment Lender re Various Matters
		<b>24.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
Avinash Patel	03/07/23	0.5	Call with Company re Various Matters
Avinash Patel	03/08/23	0.5	Internal Discussion re Various Matters
Avinash Patel	03/10/23	0.5	Call with Company re Various Matters
Avinash Patel	03/15/23	0.5	Call with Company re Various Matters
Avinash Patel	03/21/23	0.5	Call with Company re Various Matters
Avinash Patel	03/21/23	0.5	Internal Discussion re Various Matters
Avinash Patel	03/22/23	0.5	Call with Company re Various Matters
		<b>3.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	03/01/23	0.5	Call with Company and Weil re Equipment Lender
Ashim Midha	03/01/23	0.5	Internal Meeting re Various Matters
Ashim Midha	03/01/23	0.5	Call with Interested Party re Hedging
Ashim Midha	03/01/23	0.5	Call with Company and Alix re Various Matters
Ashim Midha	03/01/23	1.0	Preparation of Board Materials
Ashim Midha	03/01/23	0.5	Review of Materials re Various Analyses
Ashim Midha	03/01/23	0.5	Call with Potential Interested Party
Ashim Midha	03/01/23	1.0	Preparation of Analysis re Asset Sales
Ashim Midha	03/01/23	1.0	Virtual Attendance at Court Hearing
Ashim Midha	03/01/23	0.5	Call with Company re Asset Sales
Ashim Midha	03/01/23	0.5	Call with Potential Interested Party
Ashim Midha	03/02/23	0.5	Preparation of Materials re Meeting with Company
Ashim Midha	03/02/23	1.0	Call with Company re Various Matters
Ashim Midha	03/02/23	0.5	Call with UCC Advisors re Various Matters
Ashim Midha	03/02/23	0.5	Call with Company re Various Matters
Ashim Midha	03/02/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	03/02/23	1.0	Preparation of Materials re Asset Sales
Ashim Midha	03/02/23	1.5	Review and Preparation of Board Materials
Ashim Midha	03/02/23	0.5	Call with Potential Interested Party
Ashim Midha	03/02/23	0.5	Review and Preparation of Diligence Responses re Potential Interested Party
Ashim Midha	03/03/23	0.5	Call with Weil and Equipment Lender
Ashim Midha	03/03/23	0.5	Virtual Attendance at Court Hearing
Ashim Midha	03/03/23	1.0	Preparation of Materials re Asset Sales
Ashim Midha	03/03/23	0.5	Call with Company re Various Matters
Ashim Midha	03/03/23	1.0	Review of Board Materials
Ashim Midha	03/03/23	1.0	Board Call
Ashim Midha	03/03/23	1.0	Preparation of Materials re Asset Sales
Ashim Midha	03/03/23	1.0	Preparation of Analysis re Asset Sales
Ashim Midha	03/05/23	1.0	Preparation of Materials re Asset Sales
Ashim Midha	03/05/23	1.0	Review and Preparation of Analysis re Asset Sales
Ashim Midha	03/05/23	1.0	Review of Email Correspondence
Ashim Midha	03/05/23	1.0	Preparation of Materials re Hedging
Ashim Midha	03/05/23	1.0	Review and Preparation of Materials re Asset Sales
Ashim Midha	03/06/23	0.5	Call with Weil re Asset Sales
Ashim Midha	03/06/23	0.5	Call with Company re Various Matters
Ashim Midha	03/06/23	0.5	Preparation of Materials re Equipment Lender

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	03/06/23	1.0	Review and Preparation of Materials re Asset Sales
Ashim Midha	03/06/23	1.0	Review and Preparation of Analysis re Asset Sales
Ashim Midha	03/06/23	0.5	Internal Meeting re Asset Sales
Ashim Midha	03/06/23	0.5	Call with UCC Advisors re Litigation Settlement
Ashim Midha	03/06/23	1.0	Review and Preparation of Analysis re Claims
Ashim Midha	03/06/23	0.5	Call with Company re Various Matters
Ashim Midha	03/07/23	0.5	Call with Company re Various Matters
Ashim Midha	03/07/23	0.5	Call with Company and Weil re Asset Sales
Ashim Midha	03/07/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/07/23	0.5	Internal Meeting re Various Matters
Ashim Midha	03/07/23	0.5	Call with Company and Alix re Budget
Ashim Midha	03/08/23	1.0	Review and Preparation of Analysis re Asset Sales
Ashim Midha	03/08/23	0.5	Call with UCC Advisors re Various Matters
Ashim Midha	03/08/23	2.0	Review of Materials re Asset Sales
Ashim Midha	03/08/23	0.5	Call with Company re Various Matters
Ashim Midha	03/08/23	0.5	Internal Meeting re Various Matters
Ashim Midha	03/09/23	0.5	Call with Company re Various Matters
Ashim Midha	03/09/23	1.0	Call with Company and Interested Party re Hedging
Ashim Midha	03/09/23	0.5	Call with Weil re Equipment Lender
Ashim Midha	03/09/23	0.5	Internal Discussion re Various Matters
Ashim Midha	03/09/23	0.5	Review of Email Correspondence re Claims
Ashim Midha	03/09/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	03/09/23	3.0	Preparation of Analysis re Equipment Lender
Ashim Midha	03/09/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/10/23	1.0	Review Preparation of Analysis re Equipment Lender
Ashim Midha	03/10/23	0.5	Call with Convertible Notes AHG Advisor re Asset Sales
Ashim Midha	03/10/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/10/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/10/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/10/23	0.5	Review of Material re Regulatory / Policy Matters
Ashim Midha	03/10/23	0.5	Call with Equipment Lender re Various Matters
Ashim Midha	03/10/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/10/23	0.5	Call with Alix re DIP Budget
Ashim Midha	03/10/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/11/23	1.0	Review of Materials re Asset Sale
Ashim Midha	03/12/23	0.5	Internal Discussion re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	03/12/23	0.5	Call with Company and Weil re Equipment Lenders
Ashim Midha	03/12/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/12/23	1.0	Review of Materials re Asset Sale
Ashim Midha	03/13/23	1.0	Review of Email Correspondence re Asset Sale
Ashim Midha	03/13/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/13/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/13/23	0.5	Call with Company re Equipment Lenders
Ashim Midha	03/13/23	3.0	Preparation of Analysis re Equipment Lender
Ashim Midha	03/13/23	1.0	Internal Discussion re Various Matters
Ashim Midha	03/13/23	0.5	Call with Weil and Company re Equipment Leases
Ashim Midha	03/14/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/14/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/14/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/14/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/14/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/14/23	0.5	Internal Discussion re Various Matters
Ashim Midha	03/14/23	1.0	Review of Materials re Asset Sales
Ashim Midha	03/14/23	0.5	Review of Email Correspondence re Asset Sales
Ashim Midha	03/14/23	1.0	Draft of Materials re Facility Lease
Ashim Midha	03/15/23	1.0	Preparation of Materials re Board Meeting
Ashim Midha	03/15/23	0.5	Call with Company re Various Matters
Ashim Midha	03/15/23	2.0	Review and Preparation of Materials re Claims
Ashim Midha	03/15/23	1.0	Review and Preparation of Materials re Asset Sales
Ashim Midha	03/15/23	0.5	Call with Weil re Litigation
Ashim Midha	03/15/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	03/15/23	0.5	Call with UCC Advisors re Various Matters
Ashim Midha	03/16/23	2.0	Review and Preparation of Materials re Claims
Ashim Midha	03/16/23	1.0	Review and Preparation of Materials re Asset Sales
Ashim Midha	03/16/23	1.0	Review of Email Correspondence re Asset Sales
Ashim Midha	03/16/23	0.5	Meeting with Weil re Claims
Ashim Midha	03/16/23	1.0	Meeting with Company, Alix, and Weil re Claims
Ashim Midha	03/16/23	1.0	Preparation of Materials re Board Meeting
Ashim Midha	03/16/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/16/23	0.5	Internal Discussion re Various Matters
Ashim Midha	03/16/23	0.5	Call with Company re Various Matters
Ashim Midha	03/16/23	1.0	Review of Materials re Asset Sales

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	03/17/23	1.0	Review of Email Correspondence re Asset Sales
Ashim Midha	03/18/23	1.0	Preparation of Materials re Exclusivity
Ashim Midha	03/19/23	1.0	Preparation of Materials re Exclusivity
Ashim Midha	03/19/23	0.5	Review of Email Correspondence re Litigation Settlement
Ashim Midha	03/19/23	0.5	Call with Equipment Lender Advisors re Litigation Settlement
Ashim Midha	03/20/23	0.5	Review of Email Correspondence re Asset Sales
Ashim Midha	03/20/23	0.5	Call with Company re Various Matters
Ashim Midha	03/20/23	1.0	Virtual Attendance of Court Hearing re PPM
Ashim Midha	03/20/23	1.0	Review and Preparation of Responses re Asset Sale Diligence
Ashim Midha	03/20/23	0.5	Review of Email Correspondence re Claims
Ashim Midha	03/20/23	1.0	Review of Materials re Asset Sales
Ashim Midha	03/21/23	0.5	Call with Company re Various Matters
Ashim Midha	03/21/23	0.5	Call with Company re Various Matters
Ashim Midha	03/21/23	0.5	Internal Discussion re Asset Sales
Ashim Midha	03/21/23	0.5	Internal Discussion re Asset Sales
Ashim Midha	03/21/23	1.0	Review of Materials re Various Analyses
Ashim Midha	03/22/23	0.5	Call with Company re Various Matters
Ashim Midha	03/22/23	0.5	Call with UCC Advisors re Update
Ashim Midha	03/22/23	1.5	Review and Comment on Draft Motion
Ashim Midha	03/22/23	0.5	Call with Company re Various Matters
Ashim Midha	03/22/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/22/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/22/23	0.5	Call with UCC Advisors and Alix re DIP Budget
Ashim Midha	03/22/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/23/23	0.5	Review of Materials re Equipment Lender
Ashim Midha	03/23/23	0.5	Email Correspondence re Asset Sales
Ashim Midha	03/23/23	0.5	Internal Discussion re Various Matters
Ashim Midha	03/23/23	0.5	Call with Company re Various Matters
Ashim Midha	03/23/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/23/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/23/23	0.5	Call with Counsel to Equipment Lenders
Ashim Midha	03/23/23	1.0	Review of Materials re Equipment Lender
Ashim Midha	03/24/23	1.0	Review of Materials re Equipment Lender
Ashim Midha	03/24/23	0.5	Board Meeting
Ashim Midha	03/24/23	0.5	Review of Materials re Various Analyses
Ashim Midha	03/24/23	0.5	Call with Interested Party re Asset Sales

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	03/24/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/24/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	03/24/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/24/23	0.5	Call with Weil re Asset Sales and Lease
Ashim Midha	03/24/23	1.5	Review and Preparation of Materials re Exclusivity
Ashim Midha	03/27/23	1.5	Review and Preparation of Materials re Claims
Ashim Midha	03/27/23	0.5	Call with Company re Various Matters
Ashim Midha	03/27/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/28/23	1.5	Review and Preparation of Materials re Claims
Ashim Midha	03/28/23	0.5	Call with Company re Various Matters
Ashim Midha	03/28/23	1.0	Meeting with Company and Weil re Various Matters
Ashim Midha	03/29/23	1.0	Calls with Company re Asset Sales
Ashim Midha	03/29/23	0.5	Call with UCC Advisors re Update
Ashim Midha	03/29/23	1.0	Review and Preparation of Materials re Various Analyses
Ashim Midha	03/29/23	0.5	Call with Company re Various Matters
Ashim Midha	03/29/23	0.5	Call with DIP Lender re Asset Sales
Ashim Midha	03/29/23	1.0	Board Meeting
Ashim Midha	03/30/23	1.0	Meeting with Company and Weil re Various Matters
Ashim Midha	03/30/23	0.5	Call with Converts' AHG Advisors re Update
Ashim Midha	03/30/23	0.5	Meeting with Company and Weil re Various Matters
Ashim Midha	03/30/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	03/30/23	0.5	Call with Equipment Lender Advisors re Various Matters
Ashim Midha	03/30/23	0.5	Meeting with Company and Weil re Asset Sales
Ashim Midha	03/30/23	0.5	Review of Material re Regulatory / Policy Matters
Ashim Midha	03/31/23	0.5	Call with Weil re Asset Sales
Ashim Midha	03/31/23	1.5	Calls with Company re Asset Sales
Ashim Midha	03/31/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/31/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	03/31/23	0.5	Review of Email Correspondence re Asset Sales
Ashim Midha	03/31/23	0.5	Call with Equipment Lender re Various Matters
Ashim Midha	03/31/23	1.5	Preparation of Materials re Business Plan
Ashim Midha	03/31/23	1.0	Preparation of Materials re Asset Sales
Ashim Midha	03/31/23	1.5	Preparation of Materials re Claims
		<b>130.5</b>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2023 THROUGH MARCH 31, 2023**

Professional	Date	Hours	Explanation
Nikhil Warier	03/01/23	0.5	Call with Company and Weil re Equipment Lender
Nikhil Warier	03/01/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	03/01/23	0.5	Call with Interested Party re Hedging
Nikhil Warier	03/01/23	0.5	Call with Company and Alix re Various Matters
Nikhil Warier	03/01/23	1.0	Preparation of Board Materials
Nikhil Warier	03/01/23	0.5	Review of Materials re Various Analyses
Nikhil Warier	03/01/23	0.5	Call with Potential Interested Party
Nikhil Warier	03/01/23	1.0	Preparation of Analysis re Asset Sales
Nikhil Warier	03/01/23	1.0	Virtual Attendance at Court Hearing
Nikhil Warier	03/02/23	1.0	Call with Company re Various Matters
Nikhil Warier	03/02/23	0.5	Call with UCC Advisors re Various Matters
Nikhil Warier	03/02/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/02/23	0.5	Call with DIP Lender re Various Matters
Nikhil Warier	03/02/23	2.0	Preparation of Materials re Various Matters
Nikhil Warier	03/03/23	0.5	Call with Weil and Equipment Lender
Nikhil Warier	03/03/23	0.5	Virtual Attendance at Court Hearing
Nikhil Warier	03/03/23	1.0	Board Call
Nikhil Warier	03/03/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/03/23	1.5	Preparation of Materials re Asset Sales
Nikhil Warier	03/06/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/06/23	0.5	Internal Meeting re Asset Sales
Nikhil Warier	03/06/23	0.5	Call with UCC Advisors re Litigation Settlement
Nikhil Warier	03/06/23	1.0	Review and Preparation of Analysis re Claims
Nikhil Warier	03/06/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/06/23	2.5	Review and Preparation of Analysis re Asset Sales
Nikhil Warier	03/07/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/07/23	0.5	Call with Potential Interested Party
Nikhil Warier	03/07/23	0.5	Internal Call re Various Matters
Nikhil Warier	03/07/23	0.5	Call with Company and Alix re DIP Budget
Nikhil Warier	03/07/23	0.5	Review of Materials re Asset Sales
Nikhil Warier	03/07/23	1.5	Review and Preparation of Analysis re Asset Sales
Nikhil Warier	03/08/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/08/23	1.0	Call with UCC Advisors
Nikhil Warier	03/08/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/08/23	0.5	Internal Call re Various Matters
Nikhil Warier	03/08/23	0.5	Call with Company re Various Matters

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Nikhil Warier	03/08/23	1.5	Review and Preparation of Analysis re Asset Sales
Nikhil Warier	03/09/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/09/23	0.5	Call with Company re Power
Nikhil Warier	03/09/23	0.5	Call with Potential Interested Party
Nikhil Warier	03/09/23	0.5	Internal Call re Various Matters
Nikhil Warier	03/09/23	0.5	Call with DIP Lender
Nikhil Warier	03/09/23	0.5	Call with Equipment Lenders
Nikhil Warier	03/09/23	0.5	Call with Potential Interested Party
Nikhil Warier	03/09/23	2.0	Preparation of Analysis re Asset Sales
Nikhil Warier	03/10/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/10/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/10/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/10/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/10/23	0.5	Call with Alix re DIP Budget
Nikhil Warier	03/10/23	2.0	Preparation of Analysis re Various Matters
Nikhil Warier	03/13/23	0.5	Call with Weil re Litigation Matters
Nikhil Warier	03/13/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/13/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/13/23	0.5	Call with Company re Equipment Lenders
Nikhil Warier	03/13/23	1.0	Internal Discussion re Various Matters
Nikhil Warier	03/13/23	0.5	Call with Weil and Company re Equipment Leases
Nikhil Warier	03/13/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/13/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/13/23	0.5	Call with Company re Equipment Lenders
Nikhil Warier	03/13/23	1.0	Internal Discussion re Various Matters
Nikhil Warier	03/13/23	0.5	Call with Weil and Company re Equipment Leases
Nikhil Warier	03/13/23	2.5	Preparation of Analysis re Asset Sales
Nikhil Warier	03/14/23	0.5	Call with Weil re Litigation Matters
Nikhil Warier	03/14/23	0.5	Internal Call re Various Matters
Nikhil Warier	03/14/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/14/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/14/23	0.5	Call with Company re Asset Sales
Nikhil Warier	03/14/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/14/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/14/23	0.5	Internal Discussion re Various Matters
Nikhil Warier	03/14/23	1.0	Review of Materials re Asset Sales

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Nikhil Warier	03/14/23	1.0	Call with Company re Asset Sales
Nikhil Warier	03/15/23	0.5	Call with DIP Lender re Various Matters
Nikhil Warier	03/15/23	0.5	Call with UCC Advisors re Various Matters
Nikhil Warier	03/15/23	0.5	Call with Weil re Various Matters
Nikhil Warier	03/15/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/15/23	1.5	Preparation of Materials re Asset Sales
Nikhil Warier	03/15/23	0.5	Call with Weil re Various Matters
Nikhil Warier	03/16/23	0.5	Internal Discussion re Various Matters
Nikhil Warier	03/16/23	0.5	Call with UCC re Various Matters
Nikhil Warier	03/16/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/16/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/16/23	1.0	Call with Company re Asset Sales
Nikhil Warier	03/16/23	1.5	Preparation of Materials re Various Matters
Nikhil Warier	03/17/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/17/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/17/23	0.5	Call with AHG re Various Matters
Nikhil Warier	03/20/23	1.0	Virtual Attendance of Court Hearing re PPM
Nikhil Warier	03/20/23	1.0	Review and Preparation of Responses re Asset Sale Diligence
Nikhil Warier	03/20/23	2.0	Review of Materials re Asset Sales
Nikhil Warier	03/20/23	0.5	Call with Weil re Various Matters
Nikhil Warier	03/21/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/21/23	0.5	Internal Discussion re Asset Sales
Nikhil Warier	03/21/23	0.5	Internal Discussion re Asset Sales
Nikhil Warier	03/21/23	1.5	Preparation of Materials re Asset Sales
Nikhil Warier	03/21/23	1.5	Preparation of Materials re Various Matters
Nikhil Warier	03/21/23	0.5	Call with Weil re Various Matters
Nikhil Warier	03/22/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/22/23	0.5	Call with UCC Advisors re Update
Nikhil Warier	03/22/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/22/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/22/23	0.5	Call with UCC Advisors and Alix re DIP Budget
Nikhil Warier	03/22/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/22/23	1.0	Preparation of Materials re Asset Sales
Nikhil Warier	03/23/23	0.5	Internal Discussion re Various Matters
Nikhil Warier	03/23/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/23/23	0.5	Call with Interested Party re Asset Sales

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Nikhil Warier	03/23/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/23/23	0.5	Call with Counsel to Equipment Lenders
Nikhil Warier	03/23/23	1.0	Preparation of Materials re Various Matters
Nikhil Warier	03/23/23	1.0	Preparation of Materials re Board Materials
Nikhil Warier	03/24/23	0.5	Board Meeting
Nikhil Warier	03/24/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/24/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/24/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/24/23	0.5	Call with DIP Lender re Various Matters
Nikhil Warier	03/24/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/24/23	0.5	Call with Weil re Asset Sales and Lease
Nikhil Warier	03/24/23	1.0	Preparation of Materials re Various Matters
Nikhil Warier	03/24/23	1.5	Review and Preparation of Materials re Exclusivity
Nikhil Warier	03/27/23	1.5	Review and Preparation of Materials re Claims
Nikhil Warier	03/27/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/27/23	1.0	Review and Preparation of Materials re Asset Sales
Nikhil Warier	03/28/23	0.5	Call with Company re Various Matters
Nikhil Warier	03/28/23	1.5	Review and Preparation of Materials re Claims
Nikhil Warier	03/28/23	1.0	Meeting with Company and Weil re Various Matters
Nikhil Warier	03/28/23	1.0	Preparation of Materials re Various Matters
Nikhil Warier	03/29/23	0.5	Call with UCC Advisors re Update
Nikhil Warier	03/29/23	1.0	Review and Preparation of Materials re Various Analyses
Nikhil Warier	03/29/23	1.0	Board Meeting
Nikhil Warier	03/29/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	03/29/23	0.5	Call with Weil re Various Matters
Nikhil Warier	03/29/23	1.5	Review and Preparation of Materials re Various Analyses
Nikhil Warier	03/30/23	1.0	Meeting with Company and Weil re Various Matters
Nikhil Warier	03/30/23	0.5	Call with Converts' AHG Advisors re Update
Nikhil Warier	03/30/23	0.5	Meeting with Company and Weil re Various Matters
Nikhil Warier	03/30/23	0.5	Call with DIP Lender re Various Matters
Nikhil Warier	03/30/23	0.5	Call with Equipment Lender Advisors re Various Matters
Nikhil Warier	03/30/23	0.5	Meeting with Company and Weil re Asset Sales
Nikhil Warier	03/30/23	1.5	Preparation of Materials re Asset Sales
Nikhil Warier	03/31/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/31/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	03/31/23	0.5	Call with Equipment Lender re Various Matters

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Nikhil Warier	03/31/23	1.0	Preparation of Materials re Asset Sales
		<u>107.0</u>	

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Professional	Date	Hours	Explanation
Simran Chhabra	03/01/23	0.5	Internal Discussion re Various Matters
Simran Chhabra	03/02/23	0.5	Preparation of Materials re Various Matters
Simran Chhabra	03/03/23	0.5	Preparation of Materials re Various Matters
Simran Chhabra	03/07/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/08/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/09/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/10/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/10/23	0.5	Call with Company re Various Matters
Simran Chhabra	03/10/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/13/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/13/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/14/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/14/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/14/23	1.0	Preparation of Materials re Various Matters
Simran Chhabra	03/15/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/15/23	0.5	Call with Company re Various Matters
Simran Chhabra	03/16/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/21/23	0.5	Internal Discussion re Various Analyses
Simran Chhabra	03/22/23	0.5	Call with Company re Various Matters
Simran Chhabra	03/22/23	0.5	Preparation of Materials re Various Matters
Simran Chhabra	03/24/23	0.5	Preparation of Materials re Various Matters
Simran Chhabra	03/28/23	0.5	Preparation of Materials re Various Matters
		<u>11.5</u>	

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Professional	Date	Hours	Explanation
Sherry Xie	03/01/23	0.5	Preparation of Materials re Miners
Sherry Xie	03/01/23	1.0	Virtual Attendance at Court Hearing
Sherry Xie	03/02/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	03/02/23	0.5	Call with Weil, Alix and UCC Advisors re Various Matters
Sherry Xie	03/02/23	0.5	Call with UCC Advisors re Various Matters
Sherry Xie	03/02/23	0.5	Call with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	03/02/23	2.0	Preparation and Review of Materials re Miner Equipment Lender
Sherry Xie	03/03/23	0.5	Call with Weil re Stakeholder
Sherry Xie	03/03/23	1.0	Board and Special Committee Meeting
Sherry Xie	03/03/23	1.5	Preparation of Materials re Various Matters
Sherry Xie	03/03/23	0.5	Review of Materials re Asset Sales
Sherry Xie	03/03/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/04/23	1.0	Review of Materials re Mechanic's Liens
Sherry Xie	03/05/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/05/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	03/06/23	0.5	Call with Weil re Asset Sales
Sherry Xie	03/06/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	03/06/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	03/06/23	0.5	Call with Company re Facilities
Sherry Xie	03/07/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	03/07/23	0.5	Call with Potential Interested Party
Sherry Xie	03/07/23	0.5	Call with Company and Weil re Asset Sales
Sherry Xie	03/07/23	0.5	Call with Company, Weil and Alix re DIP Budget
Sherry Xie	03/07/23	0.5	Internal Discussion re Various Analyses
Sherry Xie	03/07/23	1.0	Preparation of Materials re Asset Sales
Sherry Xie	03/08/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	03/09/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	03/09/23	1.0	Preparation of Materials re Asset Sales
Sherry Xie	03/09/23	0.5	Call with Potential Interested Party
Sherry Xie	03/09/23	0.5	Internal Discussion re Various Analyses
Sherry Xie	03/09/23	0.5	Call with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	03/09/23	0.5	Call with Miner Equipment Lender Advisors re Various Matters
Sherry Xie	03/09/23	0.5	Call with Potential Interested Party
Sherry Xie	03/09/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	03/10/23	0.5	Call with Potential Interested Party
Sherry Xie	03/10/23	0.5	Internal Call re Various Analyses

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Professional	Date	Hours	Explanation
Sherry Xie	03/10/23	0.5	Call with Company re Various Analyses
Sherry Xie	03/10/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	03/10/23	0.5	Call with Company re Asset Sales
Sherry Xie	03/10/23	0.5	Call with Potential Interested Party
Sherry Xie	03/10/23	0.5	Call with Company, Alix, and DIP Lender re Budget
Sherry Xie	03/10/23	0.5	Call with Potential Interested Party
Sherry Xie	03/10/23	0.5	Call with Weil re Asset Sales
Sherry Xie	03/10/23	0.5	Call with Potential Interested Party
Sherry Xie	03/10/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/13/23	0.5	Internal Call re Various Analyses
Sherry Xie	03/13/23	0.5	Preparation of Materials re Court Matters
Sherry Xie	03/14/23	1.0	Preparation of Materials re Asset Sales
Sherry Xie	03/14/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	03/14/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	03/14/23	0.5	Call with Company re Asset Sales
Sherry Xie	03/14/23	0.5	Call with Potential Interested Party
Sherry Xie	03/14/23	0.5	Call with Potential Interested Party
Sherry Xie	03/14/23	0.5	Call with Potential Interested Party
Sherry Xie	03/14/23	0.5	Call with Company and Weil re Vendor
Sherry Xie	03/14/23	0.5	Internal Call re Various Analyses
Sherry Xie	03/15/23	0.5	Internal Call re Various Analyses
Sherry Xie	03/15/23	0.5	Call with Company re Various Analyses
Sherry Xie	03/15/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	03/15/23	0.5	Call with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	03/15/23	0.5	Call with Miner Equipment Lender re Potential Settlement
Sherry Xie	03/15/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/16/23	0.5	Internal Call re Business Plan
Sherry Xie	03/16/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	03/16/23	1.0	Preparation of Materials re Various Analyses
Sherry Xie	03/16/23	0.5	Call with Weil re Various Analyses
Sherry Xie	03/16/23	0.5	Call with Weil, Alix and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	03/16/23	0.5	Call with Potential Interested Party
Sherry Xie	03/16/23	0.5	Call with Company and Weil re Various Analyses
Sherry Xie	03/16/23	0.5	Call with Company re Accounting
Sherry Xie	03/16/23	0.5	Preparation of Materials re Asset Sales
Sherry Xie	03/17/23	0.5	Call with Company and Alix re Liquidity



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Sherry Xie	03/17/23	0.5	Call with Potential Interested Party
Sherry Xie	03/19/23	2.5	Preparation of Materials re Various Matters
Sherry Xie	03/20/23	1.0	Preparation of Materials re Asset Sales
Sherry Xie	03/22/23	0.5	Call with Potential Interested Party
Sherry Xie	03/22/23	0.5	Call with Potential Interested Party
Sherry Xie	03/22/23	0.5	Call with Weil, Alix and UCC Advisors re Various Matters
Sherry Xie	03/22/23	1.0	Preparation of Materials re Various Matters
Sherry Xie	03/22/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/22/23	1.0	Review of Materials re Miner Equipment Lender
Sherry Xie	03/23/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	03/23/23	1.0	Email Correspondence re Various Matters
Sherry Xie	03/23/23	1.0	Preparation of Materials re Asset Sales
Sherry Xie	03/23/23	0.5	Call with Potential Interested Party
Sherry Xie	03/23/23	0.5	Call with Company, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	03/23/23	0.5	Diligence re Asset Sales
Sherry Xie	03/24/23	0.5	Call with Potential Interested Party
Sherry Xie	03/24/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	03/24/23	0.5	Call with Potential Interested Party
Sherry Xie	03/24/23	0.5	Call with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	03/24/23	0.5	Call with Weil re Asset Sales
Sherry Xie	03/24/23	1.0	Preparation of Materials re Court Matters
Sherry Xie	03/24/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/27/23	0.5	Call with Potential Interested Party
Sherry Xie	03/27/23	2.5	Preparation of Materials re Asset Sales
Sherry Xie	03/27/23	0.5	Preparation of Materials re Court Matters
Sherry Xie	03/27/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/28/23	2.0	Preparation of Materials re Asset Sales
Sherry Xie	03/28/23	1.0	Preparation of Materials re Various Analyses
Sherry Xie	03/28/23	1.0	Meeting with Company re Various Analyses
Sherry Xie	03/28/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/29/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	03/29/23	1.0	Board Meeting
Sherry Xie	03/29/23	1.0	Preparation of Materials re Asset Sales
Sherry Xie	03/29/23	1.0	Preparation and Review of Materials re Business Plan
Sherry Xie	03/29/23	0.5	Email Correspondence re Various Matters
Sherry Xie	03/30/23	1.5	Preparation of Materials re Business Plan

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Sherry Xie	03/30/23	1.0	Meeting with Company re Various Analyses
Sherry Xie	03/30/23	0.5	Meeting with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	03/30/23	0.5	Meeting with Company and Weil re Asset Sales
Sherry Xie	03/30/23	0.5	Call with Company, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	03/31/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	03/31/23	0.5	Call with Weil re Asset Sales
Sherry Xie	03/31/23	0.5	Call with Potential Interested Party
Sherry Xie	03/31/23	0.5	Call with Potential Interested Party
Sherry Xie	03/31/23	0.5	Call with Company and Weil re Asset Sales
Sherry Xie	03/31/23	2.0	Review of Materials re Business Plan
Sherry Xie	03/31/23	0.5	Call with Miner Equipment Lender re Potential Settlement
		<u>79.5</u>	

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Professional	Date	Hours	Explanation
Eitan Lewittes	03/01/23	0.5	Internal Discussion re Various Matters
Eitan Lewittes	03/02/23	1.0	Preparation of Materials re Various Matters
Eitan Lewittes	03/03/23	1.0	Preparation of Materials re Various Matters
Eitan Lewittes	03/07/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/08/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/08/23	0.5	Preparation of Materials re Various Matters
Eitan Lewittes	03/09/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/10/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/10/23	0.5	Call with Company re Various Matters
Eitan Lewittes	03/10/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/13/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/13/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/14/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/14/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/14/23	1.0	Preparation of Materials re Various Matters
Eitan Lewittes	03/15/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/15/23	0.5	Call with Company re Various Matters
Eitan Lewittes	03/16/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/21/23	0.5	Internal Discussion re Various Analyses
Eitan Lewittes	03/22/23	0.5	Call with Company re Various Matters
Eitan Lewittes	03/22/23	1.0	Preparation of Materials re Various Matters
Eitan Lewittes	03/24/23	1.0	Preparation of Materials re Various Matters
Eitan Lewittes	03/27/23	0.5	Preparation of Materials re Various Matters
Eitan Lewittes	03/28/23	0.5	Preparation of Materials re Various Matters
		<u><u>14.5</u></u>	

**Exhibit D**

**Invoice for Capital Raising Fees**

PJT Partners



February 15, 2023

Todd DuChene  
General Counsel  
Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, Texas 78704

Michael Bros  
Senior Vice President  
Capital Markets & Acquisitions  
Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, Texas 78704

Capital Raising Fee: <sup>(1)</sup>	\$	281,250.00
Capital Raising Fee: <sup>(2)</sup>		262,500.00
<b>Total Amount Due</b>	<b>\$</b>	<b>543,750.00</b>

**Please wire transfer funds to:**

First Republic Bank  
1230 Avenue of the Americas  
New York, NY 10020  
ABA# 321 081 669  
Credit Account: PJT Partners LP | PJT RSSG Account  
Account # 80008146369

**Invoice No. 10023609**

<sup>(1)</sup> *Capital Raising Fee* calculated as follows: 75 bps multiplied by an interim draw of \$37,500,000.

<sup>(2)</sup> *Capital Raising Fee* calculated as follows: 75 bps multiplied by an interim draw of \$35,000,000.

**PJT Partners LP**

Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-78000  
PJTUSInvoicing@pjtpartners.com

PJT Partners



March 3, 2023

Todd DuChene  
General Counsel  
Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, Texas 78704

Michael Bros  
Senior Vice President  
Capital Markets & Acquisitions  
Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, Texas 78704

Capital Raising Fee:<sup>(1)</sup>

\$ 262,500.00

**Total Amount Due**

**\$ 262,500.00**

**Please wire transfer funds to:**

First Republic Bank  
1230 Avenue of the Americas  
New York, NY 10020  
ABA# 321 081 669  
Credit Account: PJT Partners LP | PJT RSSG Account  
Account # 80008146369

**Invoice No. 10023803**

<sup>(1)</sup> *Capital Raising Fee* calculated as follows: \$35mm x 0.75%.

**PJT Partners LP**  
Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
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PJTUSInvoicing@pjtpartners.com